

In accordance with Article 30 of the Listing Rules, Disclosure report form regarding the composition of the board of directors and shareholders				
Company Name	Valmore Holding		Year	2025
Period	31/03	30/06	30/9	31/12 <input checked="" type="checkbox"/>
Company's Contacts				
Investor Relations Officers				
Name	Khaled Mohamed EL Demerdash		Email address	Khaled.Demerdash@valmore.com
	Hany Youssef Azzam			Hany.Azzam@valmore.com
	Omar Yasser Nashaat			Omar.Nashaat@valmore.com
Telephone	02/33363300			
Company Info				
Head Office address	14, Hassan Mohamed Al-Razzaz Street - Agouza - Giza			
Telephone	02/33363300			
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Email address	Info@valmore.com			
Web site	www.valmore.com			

Shareholders Structure					
Shareholders structure (shareholders and their related parties who own 5% or more of the company's capital in Egyptian pounds and US dollars):					
Name	Description	Current position 31-12-2025		Previous position 30-9-2025	
		Number of shares	Its ratio %	Number of shares	Its ratio %
Kuwait Clearing Company	The company's shares are listed in the subsidiary register of the company's shareholders at the Kuwait Clearing Company, which has 423 shareholders trading the company's shares on the Boursa Kuwait Stock Exchange. After excluding the balance of treasury shares purchased on the Boursa Kuwait .	604 545 283	51.093%	608 753 739	51.448%
Total		604 545 283	51.093%	608 753 739	51.448%

- The current statement for the period ending 31/12/2025 does not include the contribution of the shareholder MOON CAPITAL PARTNERS MASTER FUND LTD and its associated group, due to the shares decrease in the equity stake of the shareholder and its associated group during the current period ending 31/12/2025 to less than 5%, where the equity stake reached 4.6335%, while the ownership percentage of the shareholder and its associated group, according to the previous statement issued for the period ending 30/9/2025, reached 5.1249%.



	Current position			Previous position		
	Number Of Shares	%	Number Of shareholders	Number Of Shares	%	Number Of shareholders
The total shares Listed in MCDR (1)	1 183 229 551	100 %		1 183 229 551	100 %	
(-)Un deposited shares at MCDR (2)	3 039 934	0.2569%		3 039 934	0.2569%	
Deposited Shares at MCDR(1-2) (3)	1 180 189 617	99.7431%	23 078	1 180 189 617	99.7431%	22 980
Stocks blocked to retain board membership(4)	•2 433 096	0.2056%	12	2 433 096	0.2056%	12
100% of blocked shares to be held through the main shareholders as per listing rules (5)	604 545 283	51.093%	1	608 753 739	51.448%	1
97% of shares owned by main shareholders in case conducting trading activities on its shares during reporting period(6)	—	—	—	—	—	—
-founders' shares under the legal lock-up period as per law 159/1981, (7) -Number of founders' shares complementary to confirm with the blocking requirements of listing rules(7)	—	—	—	—	—	—
In kind shares under the legal lock-up period (8)	—	—	—	—	—	—
Treasury stocks (9)	8 775 792	0.742%	1	4 567 336	0.386%	1
Blocked shares as per ESOP(10)	—	—	—	—	—	—
Blocked shares as per the shareholders agreements (11)	—	—	—	—	—	—
Shares owned to public owned holding company (12)	—	—	—	—	—	—
Blocked shares owned by employee union (13)	—	—	—	—	—	—
Blocked shares corresponding to GDRs (14)	—	—	—	—	—	—
Pledged shares (15)	573 351	0.0484%	2	573 351	0.0484%	2
Blocked shares for other reason not mentioned above (16)	169 006	0.0143%	67	163 278	0.0138%	68
Total blocked (withheld) shares (add from 4 to 16) (17)	616 496 528	52.103%	83	616 490 800	52.102%	84
Free float shares (3-17) (18)	563 693 089	47.640%	22 995	563 698 817	47.641%	22 896

- According to the text of Article (21) of the company's articles of association, the company is managed by a board of directors consisting of (thirteen members at least and nineteen members at most) appointed by the general assembly, and each of them is required to be the owner of a number of company shares which value is not less than a quarter of a million dollars, and it is permissible to include two or more experienced members who do not have ownership of shares, and the current board was elected by a resolution of the company's ordinary general assembly, which was held on Thursday , 30/3/2023, and the company's share price in the Egyptian Stock Exchange (according to the last session before the date of the aforementioned assembly) was \$1,233, and accordingly, the board membership guarantee shares for each board member amounted to 202,758 shares, and therefore the board membership guarantee shares for 12 board members amounted to 2,433,096 shares.



Detailed statement of the treasury stock balance.

1- Treasury Stocks transactions on Egyptian Exchange .

<u>Date of transaction</u>	<u>Current balance</u>		<u>Date of transaction</u>	<u>Previous balance</u>	
	<u>number</u>	<u>%</u>		<u>number</u>	<u>%</u>
—	Zero	—	—	Zero	—

2- Treasury Stocks transactions on Boursa Kuwait.

<u>Date of transaction</u>	<u>Current balance</u>		<u>Date of transaction</u>	<u>Previous balance</u>	
	<u>Number of shares purchased</u>	<u>%</u>		<u>Number of shares purchased</u>	<u>%</u>
Remaining treasury shares purchased Dated 25-6-2025	27,170	0.002296	28/4/2025	23,731	0.0020
23/7/2025	539,413	0.045588	20/5/2025	15,000	0.0013
24/7/2025	509,704	0.043077	22/5/2025	15,000	0.0013
27/7/2025	523,386	0.044234	27/5/2025	159,000	0.0134
28/7/2025	163,742	0.013839	28/5/2025	100	0.0000
29/7/2025	238,302	0.020140	1/6/2025	5,314	0.0004
30/7/2025	1,158,282	0.097892	2/6/2025	75,001	0.0063
21/8/2025	13	0.000001	3/6/2025	67,002	0.0057
24/8/2025	44,002	0.003719	4/6/2025	21,003	0.0018
25/8/2025	110	0.000009	15/6/2025	53,303	0.0045
26/8/2025	206	0.000017	16/6/2025	87,006	0.0074
27/8/2025	10,103	0.000854	17/6/2025	12,003	0.0010
28/8/2025	24,201	0.002045	18/6/2025	10,004	0.0008
1/9/2025	1	0.000000	19/6/2025	55,024	0.0047
2/9/2025	502	0.000042	22/6/2025	10,030	0.0008
3/9/2025	185,509	0.015678	23/6/2025	75,111	0.0063
10/9/2025	156,106	0.013193	24/6/2025	26,800	0.0023
14/9/2025	15	0.000001	25/6/2025	303,200	0.0256
25/9/2025	105	0.000009	23/7/2025	539,413	0.0456
28/9/2025	1	0.0000001	24/7/2025	509,704	0.0431
29/9/2025	1	0.0000001	27/7/2025	523,386	0.0442

Date of transaction	Current balance		Date of transaction	Previous balance	
	Number of shares purchased	%		Number of shares purchased	%
15/12/2025	6,000	0.000507	28/7/2025	163,742	0.0138
16/12/2025	47,465	0.004011	29/7/2025	238,302	0.0201
17/12/2025	177,601	0.015010	30/7/2025	1,158,282	0.0979
18/12/2025	305,003	0.025777	21/8/2025	13	0.0000011
21/12/2025	2,511	0.000212	24/8/2025	44,002	0.0037
22/12/2025	506,003	0.042765	25/8/2025	110	0.0000093
23/12/2025	302	0.000026	26/8/2025	206	0.0000174
24/12/2025	150,000	0.012677	27/8/2025	10,103	0.0009
28/12/2025	80,000	0.006761	28/8/2025	24,201	0.0020
29/12/2025	470,010	0.039723	1/9/2025	1	0.0000001
30/12/2025	550,022	0.046485	2/9/2025	502	0.0000424
31/12/2025	2,900,001	0.245092	3/9/2025	185,509	0.0157
—	—	—	10/9/2025	156,106	0.0132
—	—	—	14/9/2025	15	0.0000013
—	—	—	25/9/2025	105	0.0000089
—	—	—	28/9/2025	1	0.0000001
—	—	—	29/9/2025	1	0.0000001
Balance as on 31/12/2025	8,775,792	0.742%	Balance as on 30/9/2025	4,567,336	0.3860%

Changes in the Board of Directors of the company

Current structure 31/12/2025		Previous structure 30/9/2025	
<u>Name</u>	<u>Title</u>	<u>Name</u>	<u>Title</u>
—	—	—	—

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The latest formation of the company's board of directors:

se	Name	Job	Entity Represented	The Legal person (Entity Represented)		The natural person (representing himself)		Executive/Non Executive (Independent)
				Number of shares	Its ratio %	Number of shares	Its ratio %	
1	Mr. Loay Jassem Mohamed Al-Kharafi	(Chairman)	Himself	—	—	212,995	0.0180	Non executive
						Shares listed on the Egyptian stock exchange		
2	Mr. Adel Al-Moataz Adel Mahmoud Al-Alfi	(Vice Chairman)	Eastern Economic Development Company	302,200	0.0255	2,057,768	0.1739	Non executive
						Shares listed on the Egyptian stock exchange		
3	Mr. Michael Jon Rokk	(Managing Director)	Gulf National Holding Co.	83,082,739	7.0217	—	—	Executive
						Shares listed on Bursa Kuwait are recorded in the sub-register with the Kuwait Clearing Company		
4	Mr. Moataz Adel Mahmoud Al-Alfi	(Board Member)	Himself	—	—	22,257,573	1.8811	Non executive
						Shares listed on the Egyptian stock exchange		
5	Mrs. Heba Naser Mohamed Al Kharafi	(Board Member)	Herself	—	—	52,344,337	4.4239	Non executive
						Shares listed on Bursa Kuwait are recorded in the sub-register with the Kuwait Clearing Company		
6	Mr. Talal Jassem Mohamed Al-Kharafi	(Board Member)	Al-Kharafi Infra for Building General Contracting Co.	214,945	0.0182	—	—	Non executive
						Shares listed on the Egyptian stock exchange		
7	Mr. Saad Mohamed Abdullah Al Saad	(Board Member)	National Industries Group Holding Co.	10,621,202	0.8976	—	—	Non executive
						Shares listed on Bursa Kuwait are recorded in the sub-register with the Kuwait Clearing Company		
8	Sheikh / Mubarak Abdullah Al-Mubarak Al-Sabah	(Board Member)	Action Group Holding Company	10,321,906	0.872	—	—	Non executive
						Shares listed on Bursa Kuwait are recorded in the sub-register with the Kuwait Clearing Company		

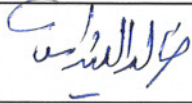


se	Name	Job	Entity Represented	The Legal person (Entity Represented)		The natural person (representing himself)		Executive/Non Executive (Independent)
9	Mr. Hussain Ali Hussain Al-Kharafi	(Board Member)	Himself	—	—	2,034,747	0.172	Non executive Shares listed on Boursa Kuwait are recorded in the sub-register with the Kuwait Clearing Company
10	Eng. Osama Mohamed Kamal	(Board Member)	Golden Arrow for Real Estate and Stocks Co.	219,357	0.0185	—	—	
11	Dr. Walid Shaker Mohamed Hegazy	(Board Member)	Hoor Al Marazeeq General Trading and Contracting Co.	217,645	0.0184	—	—	Non executive
12	Mrs. Sahar Mohamed Kamel Al-Damaty	(Board Member)	Shadows for Logistics Services Co.	222,162	0.0188	—	—	Non executive Shares listed on the Egyptian stock exchange
13	Mr. Hossam Mohamed El-Sayed Mohamed Hussien	(Board Member)	Experienced	—	—	—	—	Non executive
14	Mr. Hisham Saad Makkawi	(Board Member)	Nubaria Natural Gas Company	—	—	—	—	Non executive
15	Mr. Amin Ahmed Mohamed Osman Abaza	(Board Member)	Independent	—	—	—	—	Independent
16	Mr. Walid Jalal Al-Zorba	(Board Member)	Independent	—	—	—	—	Independent
17	Mr. Ahmed Mohamed Sobhi Ramadan Ahmed	(Board Member)	Independent	—	—	—	—	Independent



Board of directors Expiry date:	March 2026
The date of the General Assembly that approved the election of the board of directors for a new term:	30 th of March 2023

I, the undersigned, as Group Legal Counsel And Investor Relations Officer , acknowledge the validity of these data and that it is the responsibility of the company.

Name	Position	Signature
Khaled EL Demerdash	Group Legal Counsel	

Date : 12/1/2026



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