Edita Food Industries Reports 3Q2026 Results

Edita achieves its highest-ever quarterly revenues of EGP 7.3 billion in 3Q2026, up 32.9% y-o-y, while net profit increases 41.5% y-o-y to EGP 938.1 million, supported by robust volumes and sustained growth momentum across its core segments, bringing 9M2026 revenue growth to 32.6% y-o-y and net profit growth to 54.0% y-o-y.

Cairo, 15 November 2026
Edita Food Industries S.A.E. (EFID.CA on the Egyptian Exchange), a leading player in Egypt's packaged snack-food market, announced today its results for the three- and nine-month period ended 30 September 2026. The Company sustained its strong growth trajectory in the third quarter, delivering record quarterly revenues of EGP 7.3 billion, up 32.9% y-o-y, supported by robust volume expansion, healthy demand across its core segments, and continued price migration and product mix optimization. Gross profit increased 25.0% y-o-y to EGP 2.4 billion, with gross margin standing at 32.9% compared to 35.0% in 3Q2025. EBITDA rose 32.5% y-o-y to EGP 1.4 billion, maintaining a margin of 19.7%, while net profit increased 41.5% y-o-y to EGP 938.1 million, with net margin expanding to 12.9% from 12.1% in the prior-year quarter.

The strong third-quarter performance extended Edita's sustained growth momentum, bringing 9M2026 revenues to EGP 19.5 billion, up 32.6% y-o-y. Gross profit increased 33.1% y-o-y to EGP 6.6 billion, with gross margin remaining broadly stable at 33.5% compared to 33.4% in 9M2025. EBITDA rose 35.8% y-o-y to EGP 3.6 billion, with the margin improving to 18.6% from 18.2%, while net profit increased 54.0% y-o-y to EGP 2.4 billion, driving net margin to 12.5% from 10.7% in the prior-year period. The nine-month performance underscores Edita's ability to sustain strong top-line growth while translating continued volume expansion, pricing discipline, and operating efficiencies into robust bottom-line profitability.

Operational momentum remained strong in the third quarter, with growth driven by sustained volume expansion alongside continued pricing and product mix optimization. Total packs sold increased 18.5% y-o-y to 1.2 billion packs, while tons sold rose 20.2% y-o-y to 48.7 thousand tons. On a nine-month basis, the underlying volume drivers remained robust. Total packs sold increased 17.8% y-o-y to 3.2 billion packs in 9M2026, while tons sold rose 26.2% y-o-y to 135.3 thousand tons.

On the regional front, Edita continued to expand its international presence, with net export sales increasing 23.6% y-o-y to EGP 673.6 million in 3Q2026, representing 9.2% of consolidated revenues. This brought 9M2026 net export sales to approximately EGP 1.84 billion, up around 40% y-o-y and accounting for 9.4% of consolidated revenues. Edita Morocco generated revenues of EGP 378.2 million in 9M2026 (3Q2026: EGP 76.9 million), down 8.5% y-o-y. Meanwhile, Edita Iraq generated net sales of EGP 216.5 million during 9M2026, primarily reflecting two quarters of operations from one Cakes production line in 2Q and 3Q2026 as well as a Bakery line starting July 2026. Iraq's 3Q2026 revenues reached EGP 144.4 million, doubling its contribution since the commencement of production in March.

Eng. Hani Berzi, Group Chairman, commented: "We are pleased to report another strong quarter, achieving our highest-ever quarterly revenues of EGP 7.3 billion, reflecting healthy consumer demand, sustained volume growth, and operating efficiencies. Our core Cakes and Bakery segments remain the principal growth engines, supported by capacity investments and robust demand. Meanwhile, continued innovation and higher-value product launches are strengthening our nascent segments, demonstrating encouraging momentum. Regionally, Iraq continues to deliver strong growth, doubling its contribution to our revenues since the commencement of production in March as we scale local manufacturing to meet demand. Looking ahead, we remain confident in our prospects, supported by strong brands, disciplined execution, and continued investment in innovation, capacity, and further expansion across Egypt and our regional markets."

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About Edita Food Industries S.A.E.

Edita, founded in 1996 and headquartered in Egypt, is a leader in the growing Egyptian packaged snack food market. The Company manufactures, markets and distributes a range of branded baked snack products including packaged cakes, bakery, rusks (baked wheat), wafers and biscuits as well as selected frozen and confectionary/candy products. The Company's local brand portfolio includes household names such as TODO, Molto, Bakes, Freska, Oniro, MiMix and Forni. The Company also owns the Twinkies, HOHO's and Tiger Tail brands in all of Africa as well as in Jordan, Palestine, Syria, Lebanon, Iraq, Bahrain, Oman, the UAE, Kuwait, Qatar and Saudi Arabia. The Company holds strong number one market positions in its core cake and bakery segments as well as in rusks, and a leading market position in the candy and wafers segments. In 9M2026, the Company derived 90.6% of its revenue from Egypt and 9.4% from regional export markets. Learn more at ir.edita.com.eg.

Contacts

Mr. Omar El Abhar
Senior IR & Investment Analysis Manager
T: +202 3851-6464 | M: +20 114 229 3345 | omar.elabhar@edita.com.eg

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Forward-looking statements reflect the current views of the Company's management ("Management") on future events, which are based on the assumptions of the Management and involve known and unknown risks, uncertainties and other factors that may cause the Company's actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by these forward-looking statements. The occurrence or non-occurrence of an assumption could cause the Company's actual financial condition and results of operations to differ materially from, or fail to meet expectations expressed or implied by, such forward-looking statements.

The Company's business is subject to a number of risks and uncertainties that could also cause a forward-looking statement, estimate or prediction to differ materially from those expressed or implied by the forward-looking statements contained in this prospectus. The information, opinions and forward-looking statements contained in this communication speak only as at its date and are subject to change without notice. The Company does not undertake any obligation to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this communication.