Edita Food Industries Reports 2Q2026 Results

*Edita sustains strong momentum in **2Q2026**, with revenue growth of 30.5% y-o-y to EGP 6.5 billion and net profit increasing 31.1% y-o-y to EGP 706.7 million, supported by robust volume growth, healthy demand, and continued pricing discipline, bringing **1H2026** revenue growth to 32.5% y-o-y and net profit growth to 63.0% y-o-y.*

Cairo, 12 August 2026
Edita Food Industries S.A.E. (EFID.CA on the Egyptian Exchange), a leading player in Egypt's packaged snack-food market, announced today its results for the quarter and six-month period ended 30 June 2026. The Company sustained its strong growth trajectory in the second quarter, with consolidated revenues increasing 30.5% y-o-y to EGP 6.5 billion in 2Q2026, supported by continued volume expansion, healthy demand across key categories, and further progress in portfolio migration to higher price points. Gross profit rose 29.8% y-o-y to EGP 2.1 billion, with gross margin broadly stable at 33.0% compared to 33.2% in 2Q2025. EBITDA increased 30.3% y-o-y to EGP 1.2 billion, with a margin of 18.1%, while net profit grew 31.1% y-o-y to EGP 706.7 million, maintaining a net margin of 10.9%.

The strong second-quarter performance built on the momentum established at the start of the year, bringing 1H2026 revenues to EGP 12.3 billion, up 32.5% y-o-y. Profitability continued to outpace top-line growth on a year-to-date basis, with gross profit increasing 38.3% y-o-y to EGP 4.1 billion and gross margin expanding to 33.9% from 32.4% in 1H2025. EBITDA rose 39.7% y-o-y to EGP 2.2 billion, with margin improving to 18.2% from 17.3%, while net profit increased 63.0% y-o-y to EGP 1.5 billion, driving net margin to 12.2% compared to 9.9% in the prior-year period. The first-half performance reflects Edita's continued ability to translate sustained demand and volume growth into stronger profitability through disciplined pricing, cost management, and operating leverage.

Operational momentum remained healthy in the second quarter, with growth increasingly supported by underlying volumes alongside continued pricing and mix optimization. In 2Q2026, total packs sold increased 16.6% y-o-y to 1.1 billion packs, while total tons sold rose approximately 23.9% y-o-y to 44.5 thousand tons. On a six-month basis, the underlying volume drivers remained strong. Total packs sold increased 17.4% y-o-y to 2.1 billion packs in 1H2026, while tons sold rose 29.8% y-o-y to 86.5 thousand tons.

On the regional front, Edita continued to scale its international footprint. Net export sales reached EGP 623.8 million in 2Q2026, up 38.3% y-o-y and representing 9.6% of total revenues. On a six-month basis, net export sales reached EGP 1.17 billion in 1H2026, up 52.3% y-o-y and similarly accounted for 9.6% of total revenues. Edita Morocco generated revenues of EGP 301.3 million in 1H2026, up 7.2% y-o-y, as the Company continued to expand its presence in the Moroccan market. Meanwhile Edita Iraq contributed EGP 72.5 million in revenues following the commencement of cake production line at the end of March 2026, marking the initial contribution from local manufacturing to the Company's regional growth platform.

Eng. Hani Berzi, Group Chairman, commented: "We are pleased to have sustained our strong momentum through the second quarter of 2026, delivering robust growth across both revenues and profitability and bringing a strong first half to a close. Our performance reflects healthy underlying demand, accelerating volume growth, and continued progress in migrating our portfolio toward higher-value price points, while disciplined cost management supported further margin expansion on a year-to-date basis. Our core Cakes and Bakery segments remained key growth drivers, complemented by encouraging momentum across our nascent segments. At the same time, we continued to invest in our long-term growth ambitions, expanding production capacity, introducing new products, and advancing our regional platform, including the ramp-up of local manufacturing in Iraq. Looking ahead, we remain confident in the strength of the business and the opportunities ahead, supported by resilient consumption, continued innovation, operational investments, and further expansion across Egypt and our regional markets."

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About Edita Food Industries S.A.E.

Edita, founded in 1996 and headquartered in Egypt, is a leader in the growing Egyptian packaged snack food market. The Company manufactures, markets and distributes a range of branded baked snack products including packaged cakes, bakery, rusks (baked wheat), wafers and biscuits as well as selected frozen and confectionary/candy products. The Company's local brand portfolio includes household names such as TODO, Molto, Bakes, Freska, Oniro, MiMix and Forni. The Company also owns the Twinkies, HOHO's and Tiger Tail brands in all of Africa as well as in Jordan, Palestine, Syria, Lebanon, Iraq, Bahrain, Oman, the UAE, Kuwait, Qatar and Saudi Arabia. The Company holds strong number one market positions in its core cake and bakery segments as well as in rusks, and a leading market position in the candy and wafers segments. In 1H2026, the Company derived c.90% of its revenue from Egypt and c.10% from regional export markets. Learn more at ir.edita.com.eg.

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Forward-looking statements reflect the current views of the Company’s management (“Management”) on future events, which are based on the assumptions of the Management and involve known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by these forward-looking statements. The occurrence or non-occurrence of an assumption could cause the Company’s actual financial condition and results of operations to differ materially from, or fail to meet expectations expressed or implied by, such forward-looking statements.

The Company’s business is subject to a number of risks and uncertainties that could also cause a forward-looking statement, estimate or prediction to differ materially from those expressed or implied by the forward-looking statements contained in this prospectus. The information, opinions and forward-looking statements contained in this communication speak only as at its date and are subject to change without notice. The Company does not undertake any obligation to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this communication.