Edita Food Industries Reports 3Q2026 Earnings

Edita achieves its highest-ever quarterly revenues of EGP 7.3 billion in **3Q2026**, up 32.9% y-o-y, while net profit increases 41.5% y-o-y to EGP 938.1 million, supported by robust volumes and sustained growth momentum across its core segments, bringing **9M2026** revenue growth to 32.6% y-o-y and net profit growth to 54.0% y-o-y.

Highlights for 3Q2026

7,300 EGP MN
Revenue
(+32.9% y-o-y)

2,401 EGP MN
Gross Profit
(+25.0% y-o-y)

1,436 EGP MN
EBITDA
(+32.5% y-o-y)

938 EGP MN
Net Profit
(+41.5% y-o-y)

Financial and Operational Highlights

- **Edita continued to deliver record-breaking top-line performance in 3Q2026,** with revenues increasing 32.9% y-o-y to a new quarterly high of EGP 7.3 billion, supported by robust volume growth and continued pricing and product mix optimization. This brought 9M2026 revenues to EGP 19.5 billion, up 32.6% y-o-y.
- **Edita's core Cakes and Bakery segments continued to underpin growth**, jointly generating EGP 6.1 billion in revenues and accounting for 84% of total sales in 3Q2026. Together, the two segments contributed 92% of the Group's incremental revenue growth y-o-y, with Cakes revenues increasing 35.9% to EGP 3.7 billion and Bakery advancing 39.4% to EGP 2.4 billion.
- **Performance across Edita's nascent segments remained strong,** with Candy, Biscuits, and Rusks revenues growing 28.4%, 26.6%, and 17.7% y-o-y, respectively, while Wafers recorded modest growth of 1.7%. Notably, **Frozen revenues surged 89.0% y-o-y,** supported by improvements in product mix and portfolio diversification, alongside 64.9% growth in packs sold.
- **Volume momentum remained a key driver of performance,** with total packs sold increasing 18.5% y-o-y to 1.2 billion packs in 3Q2026, while tons sold rose 20.2% y-o-y to 48.7 thousand tons, reflecting sustained consumer demand across Edita's portfolio.
- **Pricing and product mix optimization continued to complement volume growth**, with average price per pack reaching EGP 6.34 in 3Q2026, up 12.1% y-o-y, reflecting Edita's ongoing portfolio migration toward higher-value offerings.
- **Gross profit increased 25.0% y-o-y to EGP 2.4 billion in 3Q2026,** with gross margin narrowing to 32.9% from 35.0% in 3Q2025. On a nine-month basis, gross profit increased 33.1% y-o-y to EGP 6.6 billion, with margin broadly stable at 33.5% versus 33.4% in 9M2025.
- **EBITDA maintained strong growth, increasing 32.5% y-o-y to EGP 1.4 billion in 3Q2026,** with margin holding steady at 19.7%, supported by improved operating expense efficiency. For 9M2026, EBITDA rose 35.8% y-o-y to EGP 3.6 billion, with margin expanding to 18.6% from 18.2% in the prior-year period.
- **Net profit maintained its strong upward trajectory,** increasing 41.5% y-o-y to EGP 938.1 million in 3Q2026, with net margin expanding to 12.9% from 12.1% in 3Q2025. In 9M2026, net profit surged 54.0% y-o-y to EGP 2.4 billion, driving net margin to 12.5% from 10.7% in 9M2025.
- **Edita continued to strengthen its regional presence**, with **Iraq** revenues reaching EGP 144.4 million in 3Q2026, doubling its contribution since the commencement of production in March. In **Morocco**, revenues stood at EGP 378.2 million in 9M2026, down 8.5% y-o-y, as the ongoing expansion of the distribution network temporarily weighed on sales, with broader coverage expected to support a recovery.
- **Net export sales** increased 23.6% y-o-y to EGP 673.6 million in 3Q2026, representing 9.2% of consolidated revenues.

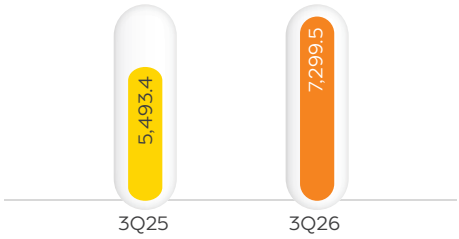
Summary Income Statement

EGP mn	3Q2026	3Q2025	Change	9M2026	9M2025	Change
Revenue	7,299.5	5,493.4	*32.9%*	19,549.9	14,740.6	*32.6%*
Gross Profit	2,400.8	1,920.2	*25.0%*	6,550.1	4,919.9	*33.1%*
% Margin	*32.9%*	*35.0%*		*33.5%*	*33.4%*	
EBITDA	1,436.2	1,083.9	*32.5%*	3,641.7	2,680.7	*35.8%*
% Margin	*19.7%*	*19.7%*		*18.6%*	*18.2%*	
Net Profit	938.1	662.9	*41.5%*	2,437.9	1,582.9	*54.0%*
% Margin	*12.9%*	*12.1%*		*12.5%*	*10.7%*	

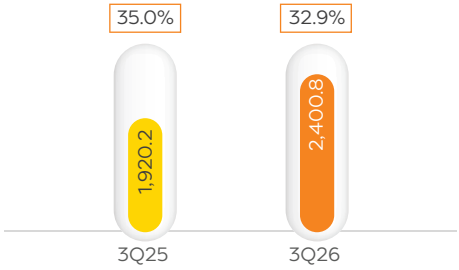
The discussion and analysis in this report are based on the unaudited IFRS statements. For comparison of the results to Egyptian Accounting Standards, please refer to the section "Egyptian Accounting Standards Reconciliation to IFRS."

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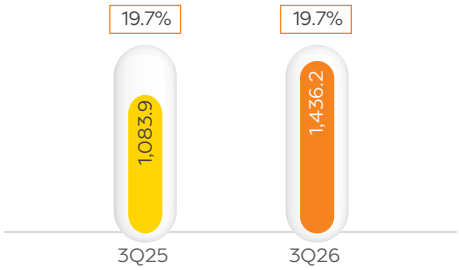
Revenue Progression
(EGP million)



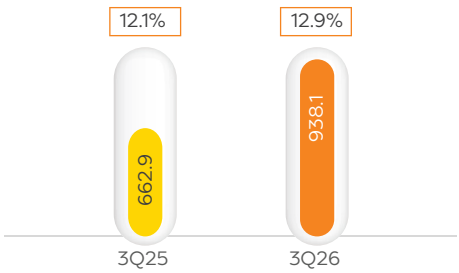
Gross Profit Progression
(EGP million, % margin)



EBITDA Progression
(EGP million, % margin)



Net Profit Progression
(EGP million, % margin)



Results in a Nutshell

Edita Food Industries S.A.E. (EFID.CA on the Egyptian Exchange), a leader in the Egyptian packaged snack food market, announced today its results for the quarter and nine-month period ended 30 September 2026. The Company sustained its strong growth trajectory in the third quarter, delivering record quarterly revenues of EGP 7.3 billion, up 32.9% y-o-y, supported by robust volume expansion, healthy demand across its core segments, and continued price migration and product mix optimization. Gross profit increased 25.0% y-o-y to EGP 2.4 billion, with gross margin standing at 32.9% compared to 35.0% in 3Q2025. EBITDA rose 32.5% y-o-y to EGP 1.4 billion, maintaining a margin of 19.7%, while net profit increased 41.5% y-o-y to EGP 938.1 million, with net margin expanding to 12.9% from 12.1% in the prior-year quarter.

The strong third-quarter performance extended Edita's sustained growth momentum, bringing 9M2026 revenues to EGP 19.5 billion, up 32.6% y-o-y. Gross profit increased 33.1% y-o-y to EGP 6.6 billion, with gross margin remaining broadly stable at 33.5% compared to 33.4% in 9M2025. EBITDA rose 35.8% y-o-y to EGP 3.6 billion, with margin improving to 18.6% from 18.2%, while net profit increased 54.0% y-o-y to EGP 2.4 billion, driving net margin to 12.5% from 10.7% in the prior-year period. The nine-month performance underscores Edita's ability to sustain strong top-line growth while translating continued volume expansion, pricing discipline, and operating efficiencies into robust bottom-line profitability.

Operational momentum remained strong in the third quarter, with growth driven by sustained volume expansion alongside continued pricing and product mix optimization. Total packs sold increased 18.5% y-o-y to 1.2 billion packs, while tons sold rose 20.2% y-o-y to 48.7 thousand tons. Average price per pack increased 12.1% y-o-y to EGP 6.34, further supporting revenue growth. Performance remained anchored by the Company's core segments, with Cakes revenues increasing 35.9% y-o-y to EGP 3.7 billion and Bakery advancing 39.4% y-o-y to EGP 2.4 billion, collectively accounting for approximately 84% of quarterly revenues. Across Edita's nascent segments, Candy, Biscuits, and Rusks recorded revenue growth of 28.4%, 26.6%, and 17.7% y-o-y, respectively, while Wafers grew by 1.7%. Notably, Frozen revenues surged 89.0% y-o-y, supported by improved product mix and portfolio diversification, alongside 64.9% growth in packs sold.

On a nine-month basis, the underlying volume drivers remained robust. Total packs sold increased 17.8% y-o-y to 3.2 billion packs in 9M2026, while tons sold rose 26.2% y-o-y to 135.3 thousand tons. Average price per pack increased 12.6% y-o-y to EGP 6.09, highlighting the continued contribution of both volume growth and portfolio migration to the period's revenue performance. Cakes and Bakery remained the largest contributors to growth, with nine-month revenues increasing 33.9% and 47.0% y-o-y, respectively, reinforcing the strength of Edita's core portfolio.

Gross profit increased 25.0% y-o-y to EGP 2.4 billion in 3Q2026, with gross margin narrowing to 32.9% from 35.0% in the prior-year quarter. Total COGS increased 37.1% y-o-y to EGP 4.9 billion, outpacing revenue growth. Direct material costs increased to 56.1% of revenues from 54.8% in 3Q2025, while manufacturing overheads rose to 9.8% from 8.9%. Industrial depreciation, meanwhile, declined slightly to 1.2% of revenues compared to 1.3% in the prior-year quarter.

The figures displayed are based on unaudited results drawn from management accounts and finance department numbers (IFRS).

New Product Launches







For 9M2026, gross profit increased 33.1% y-o-y to EGP 6.6 billion, with gross margin remaining broadly stable at 33.5% compared to 33.4% in 9M2025. Total COGS increased 32.4% y-o-y to EGP 13.0 billion, broadly in line with revenue growth. Direct material costs improved slightly to 55.4% of revenues from 55.6% in the prior-year period, while manufacturing overheads increased to 9.8% from 9.5%. Industrial depreciation declined to 1.3% of revenues from 1.5%, contributing to the overall stability of the nine-month gross margin.

SG&A efficiency improved markedly in the third quarter, with expenses growing significantly slower than revenues, driving a notable reduction in the SG&A-to-sales ratio. Total SG&A — comprising selling and distribution, advertising and marketing, and general and administrative expenses — increased 18.8% y-o-y to EGP 1.1 billion in 3Q2026, compared to revenue growth of 32.9%, bringing SG&A as a percentage of sales down 1.7 percentage points to 14.9% from 16.6% in 3Q2025. On a nine-month basis, SG&A increased 30.2% y-o-y to EGP 3.2 billion, with the SG&A-to-sales ratio improving to 16.4% from 16.7% in the prior-year period, underscoring continued cost discipline and operating leverage.

EBITDA maintained strong growth in the third quarter, increasing 32.5% y-o-y to EGP 1.4 billion, with margin holding steady at 19.7% compared to 3Q2025, as improved operating expense efficiency helped offset gross margin pressure. For 9M2026, EBITDA increased 35.8% y-o-y to EGP 3.6 billion, with margin expanding to 18.6% from 18.2%, supported by sustained revenue growth and disciplined cost management.

Bottom-line performance remained robust, with net profit increasing 41.5% y-o-y to EGP 938.1 million in 3Q2026, with net margin expanding to 12.9% from 12.1% in the prior-year quarter. On a nine-month basis, net profit rose 54.0% y-o-y to EGP 2.4 billion, driving net margin to 12.5% from 10.7% in 9M2025. The strong bottom-line performance was supported by continued revenue growth, operating profitability, and higher interest income, alongside a favourable foreign exchange movement during the third quarter.

On the regional front, Edita continued to expand its international presence, with net export sales increasing 23.6% y-o-y to EGP 673.6 million in 3Q2026, representing 9.2% of consolidated revenues. This brought 9M2026 net export sales to approximately EGP 1.84 billion, up around 40% y-o-y and accounting for 9.4% of consolidated revenues.

Edita Morocco generated revenues of EGP 378.2 million in 9M2026 (3Q2026: EGP 76.9 million), down 8.5% y-o-y. Meanwhile, Edita Iraq generated net sales of EGP 216.5 million primarily reflecting two quarters of operations from one Cakes production line in 2Q and 3Q2026 as well as a Bakery line starting July 2026. Iraq's 3Q2026 revenues reached EGP 144.4 million.

Operational Developments

During the third quarter of 2026, Edita continued to broaden and diversify its portfolio through a series of new product launches and innovations across multiple categories and price points. In the Bakery segment, Edita introduced Molto Twist, an innovative two-tone offering made possible through enhancements to its

Molto · Bake · ToDO · mimix · Freska! · HOHOS · Twinkies · Tiger Tail · ONIRO · FORNi

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production line, marking the introduction of a new premium price point of EGP 25, the highest in the Bakery segment. In the Cakes segment, Edita launched Twinkies Family Cakes at EGP 50, introducing a new, highest price point for sharing occasions, alongside limited-time offerings (LTOs) of Twinkies in Orange and Peach flavors and HoHos in Fig and Blueberry flavors, all priced at EGP 10. The Biscuits segment saw the introduction of Oniro Bix flavored biscuits at EGP 10, available in Orange, Coconut, and Cinnamon varieties, while the Candy segment expanded its portfolio with the launch of MiMix Dolce Classics at EGP 100. Meanwhile, in the Frozen segment, Edita introduced two limited-time Forni offerings, Cheese Lovers and Pepperoni Lovers, priced at EGP 190 and EGP 275, respectively. These launches reflect Edita's continued focus on product innovation, portfolio diversification, and expanding its presence across different consumer segments and price points.



Edita's Frozen segment (Forni) recorded continued commercial progress in 3Q2026, with revenues surging 89.0% y-o-y to EGP 23.6 million, supported by a 64.9% increase in packs sold. The strong performance reflects the positive impact of ongoing product mix improvements and portfolio diversification, as the Company continues to refine its offerings and expand its presence across B2B and B2C channels. The introduction of new premium products and limited-time offerings further supports Edita's strategy to strengthen the segment's consumer proposition and support sustainable long-term growth.

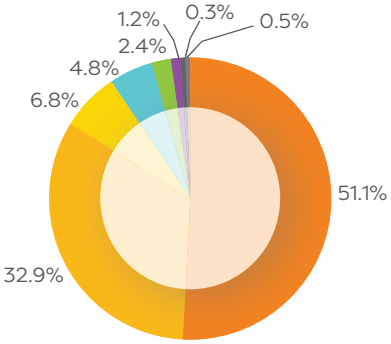
On the regional front, Morocco continued to expand its distribution network, moving from a single large distributor toward three to four distributors to broaden local coverage and deepen market penetration. While the transition temporarily impacted sales, the broader distribution platform is expected to enhance market coverage and support a recovery in sales as the expanded network develops.



In Iraq, Edita continued to scale its local manufacturing platform, with third-quarter revenues nearly doubling q-o-q to EGP 144.4 million, reflecting strong momentum following the commencement of local production and revenue generation in March 2026. Building on the ramp-up of its Cakes production line, the Company commenced operations at its second line, dedicated to Bakery products, in July 2026. With local production capacity yet to fully meet the strong demand in the Iraqi market, Edita continues to supplement its locally manufactured portfolio with exports to Iraq, underscoring the market's significant growth potential and the opportunity for further capacity expansion.

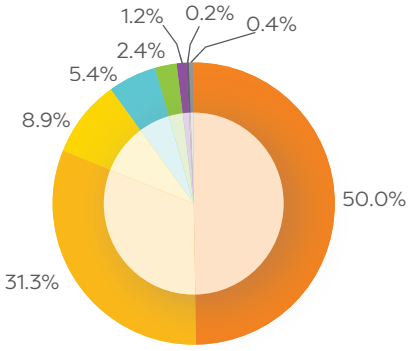
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Segment Contribution to Revenue 3Q2026 (EGP mn)



Cakes	EGP 3,730.9
Bakery	EGP 2,399.4
Wafers	EGP 498.7
Rusks	EGP 349.3
Candy	EGP 172.1
Biscuits	EGP 86.5
Frozen	EGP 23.6
Other	EGP 39.1

Segment Contribution to Revenue 3Q2025 (EGP mn)



Cakes	EGP 2,746.3
Bakery	EGP 1,721.8
Wafers	EGP 490.4
Rusks	EGP 296.9
Candy	EGP 134.0
Biscuits	EGP 68.3
Frozen	EGP 12.5
Other	EGP 23.3

Overview of Segment Performance

3Q2026 Revenue Growth by Segment (y-o-y)



At the segment level in 3Q2026, growth remained firmly anchored by Edita's core segments, supported by sustained volume expansion and continued pricing and product mix optimization, while nascent segments also delivered solid revenue growth.

Cakes: Revenues reached EGP 3.7 billion in 3Q2026, up 35.9% y-o-y, driven by a 22.4% increase in packs sold to 697 million and a 23.6% rise in tons sold, alongside an 11.0% increase in average price per pack to EGP 5.35. In 9M2026, Cakes generated revenues of EGP 10.3 billion, up 33.9% y-o-y, supported by a 20.8% increase in packs sold to 2.0 billion and a 26.8% rise in tons sold, while average price per pack increased 10.9% to EGP 5.20.

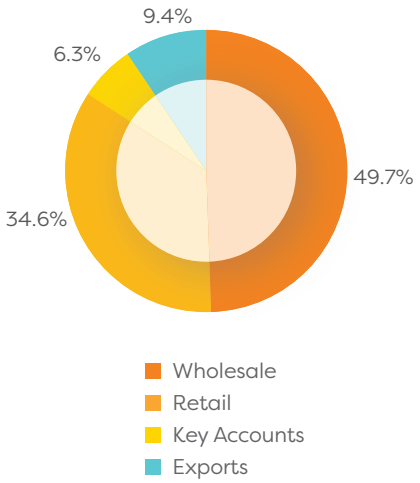
Bakery: Revenues increased 39.4% y-o-y to EGP 2.4 billion in 3Q2026, supported by strong volume expansion, with packs sold increasing 29.3% to 284 million and tons sold rising 26.3%, while average price per pack increased 7.8% to EGP 8.44. On a nine-month basis, Bakery recorded revenues of EGP 5.9 billion, up 47.0% y-o-y, with packs sold increasing 40.4% to 719 million and tons sold rising 40.3%, while average price per pack increased 4.7% to EGP 8.23.

Rusks: Revenues increased 17.7% y-o-y to EGP 349.3 million in 3Q2026, supported by a 4.9% increase in packs sold to 40 million and a 12.1% rise in average price per pack to EGP 8.82, while tons sold remained broadly stable, increasing 0.8% y-o-y. In 9M2026, Rusks revenues increased 20.6% y-o-y to EGP 908.4 million, supported by a 13.4% rise in tons sold and a 19.2% increase in average price per pack to EGP 9.33, while packs sold grew marginally by 1.2%.

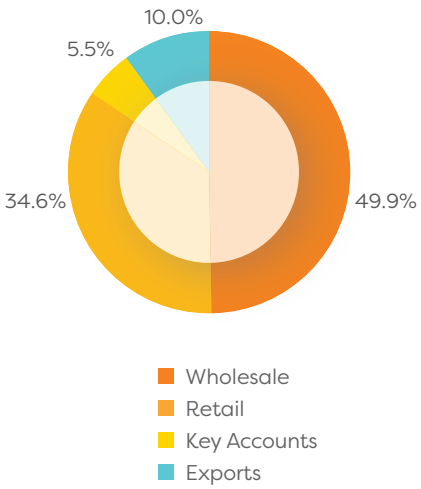
Wafers: Revenues increased modestly by 1.7% y-o-y to EGP 498.7 million in 3Q2026, as a 26.4% increase in average price per pack to EGP 5.76 offset a 19.6% decline in packs sold to 87 million and a 21.7% decrease in tons sold. For 9M2026, Wafers revenues increased 1.3% y-o-y to EGP 1.5 billion, as a 23.8% increase in average price per pack to EGP 5.27 offset declines of 18.1% in packs sold and 14.8% in tons sold.

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Revenue Contribution by Distribution Channel 3Q2026*



Revenue Contribution by Distribution Channel 3Q2025*



Candy: Revenues increased 28.4% y-o-y to EGP 172.1 million in 3Q2026, supported by a 20.5% increase in packs sold to 25 million and a 16.7% rise in tons sold, alongside a 6.6% increase in average price per pack to EGP 6.92. On a nine-month basis, Candy revenues increased 28.3% y-o-y to EGP 500.4 million, with packs sold rising 19.5% to 76 million and tons sold increasing 21.2%, while average price per pack advanced 7.4% to EGP 6.59.

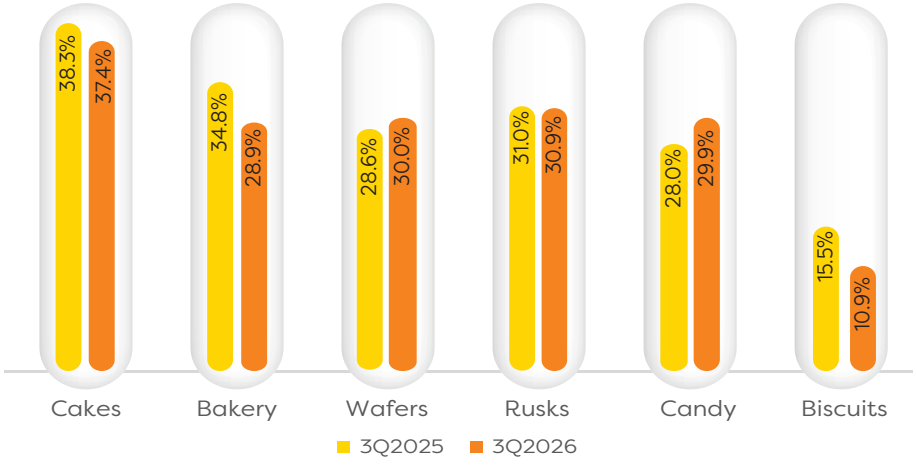
Biscuits: Revenues reached EGP 86.5 million in 3Q2026, up 26.6% y-o-y, supported by an 8.1% increase in packs sold to 15 million and a 7.3% rise in tons sold, alongside a 17.1% increase in average price per pack to EGP 5.65. On a nine-month basis, Biscuits revenues declined 3.5% y-o-y to EGP 244.5 million, as lower volumes, with packs sold declining 24.4% and tons sold decreasing 14.2%, more than offset a 27.7% increase in average price per pack to EGP 6.47.

Frozen: Revenues surged 89.0% y-o-y to EGP 23.6 million in 3Q2026, supported by improvements in product mix and portfolio diversification, which contributed to strong volume expansion. Packs sold increased 64.9% y-o-y to approximately 240 thousand, while tons sold rose 62.2% and average price per pack increased 14.6% to EGP 98.04. In 9M2026, Frozen revenues increased 32.2% y-o-y to EGP 63.7 million, with packs sold rising 21.9% and tons sold increasing 23.2%, alongside an 8.4% increase in average price per pack to EGP 88.99.

For the quarter overall, total tons sold increased 20.2% y-o-y to 48.7 thousand, while total packs sold rose 18.5% y-o-y to 1.15 billion. Average price per pack increased 12.1% y-o-y to EGP 6.34, reflecting the combined contribution of sustained underlying volume growth and continued portfolio migration toward higher-value offerings.

For 9M2026 overall, total tons sold increased 26.2% y-o-y to 135.3 thousand, while total packs sold rose 17.8% y-o-y to 3.2 billion. Average price per pack increased 12.6% y-o-y to EGP 6.09, underscoring the balanced contribution of volume expansion and pricing and product mix optimization to Edita's sustained nine-month revenue growth.

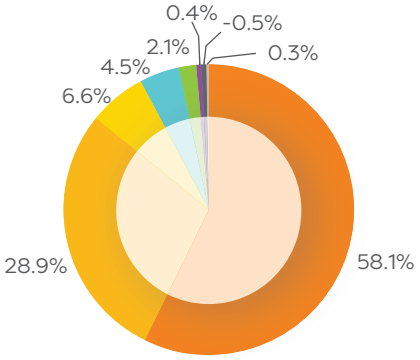
Gross Profit Margin by Product Segment



* Figures are based on gross sales

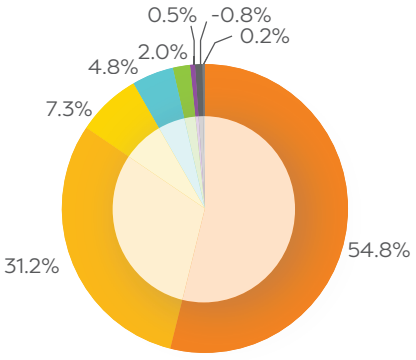
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Segment Contribution to Gross Profit 3Q2026 (EGP mn)



Cakes	EGP 1,394.9
Bakery	EGP 693.5
Wafers	EGP 149.6
Rusks	EGP 107.9
Candy	EGP 51.5
Biscuits	EGP 9.5
Frozen	EGP (12.7)
Other	EGP 6.7

Segment Contribution to Gross Profit 3Q2025 (EGP mn)



Cakes	EGP 1,052.1
Bakery	EGP 599.5
Wafers	EGP 140.2
Rusks	EGP 92.1
Candy	EGP 37.6
Biscuits	EGP 10.6
Frozen	EGP (15.1)
Other	EGP 3.3

Gross profit maintained solid growth in the third quarter, increasing 25.0% y-o-y to EGP 2.4 billion in 3Q2026, while gross margin narrowed to 32.9% from 35.0% in 3Q2025, primarily reflecting margin pressure in the Bakery segment. On a nine-month basis, consolidated gross profit increased 33.1% y-o-y to EGP 6.6 billion, with gross margin remaining broadly stable at 33.5% compared to 33.4% in 9M2025.

Cakes: Gross profit reached EGP 1.4 billion in 3Q2026, up 32.6% y-o-y, with gross margin standing at 37.4% compared to 38.3% in 3Q2025. In 9M2026, Cakes gross profit increased 36.5% y-o-y to EGP 3.8 billion, with gross margin expanding to 36.8% from 36.1%.

Bakery: Gross profit increased 15.7% y-o-y to EGP 693.5 million in 3Q2026, with gross margin narrowing to 28.9% from 34.8% in the prior-year quarter. On a nine-month basis, gross profit rose 39.1% y-o-y to EGP 1.8 billion, while gross margin moderated to 31.1% from 32.9%.

Rusks: Gross profit reached EGP 107.9 million in 3Q2026, up 17.1% y-o-y, with gross margin remaining broadly stable at 30.9% compared to 31.0% in 3Q2025. In 9M2026, gross profit increased 28.1% y-o-y to EGP 281.0 million, while gross margin expanded to 30.9% from 29.1%.

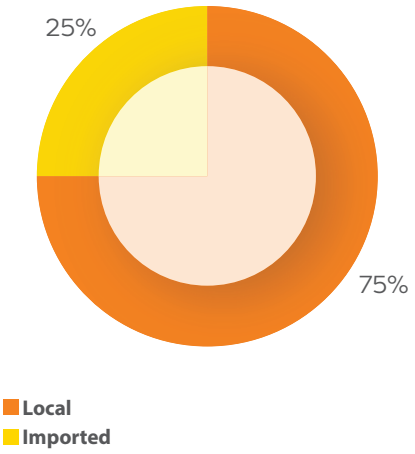
Wafers: Gross profit increased 6.7% y-o-y to EGP 149.6 million in 3Q2026, with gross margin improving to 30.0% from 28.6% in the prior-year quarter. For 9M2026, gross profit declined 4.7% y-o-y to EGP 447.5 million, with gross margin moderating to 29.2% from 31.0%.

Candy: Gross profit increased 37.1% y-o-y to EGP 51.5 million in 3Q2026, with gross margin expanding to 29.9% from 28.0% in 3Q2025. In 9M2026, gross profit rose 47.7% y-o-y to EGP 150.6 million, while gross margin improved to 30.1% from 26.1%.

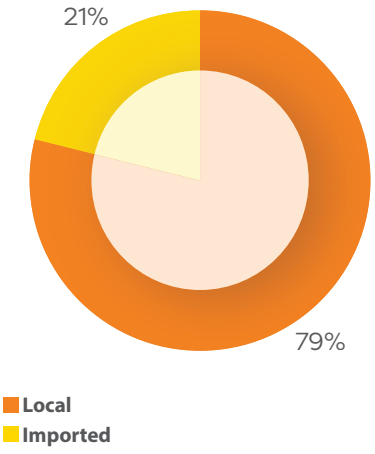
Biscuits: Gross profit reached EGP 9.5 million in 3Q2026, down 10.3% y-o-y from EGP 10.6 million in 3Q2025, with gross margin narrowing to 10.9% from 15.5%. On a nine-month basis, gross profit increased 9.0% y-o-y to EGP 58.2 million, with gross margin improving to 23.8% from 21.1%.

Frozen: Gross profitability improved significantly on a year-on-year basis in 3Q2026, with gross losses narrowing to EGP 12.7 million from EGP 15.1 million in 3Q2025, while gross margin improved markedly to negative 53.8% from negative 121.1%. On a nine-month basis, gross losses narrowed to EGP 31.1 million from EGP 33.1 million in 9M2025, with gross margin improving to negative 48.8% from negative 68.6%. The improvement reflects continued progress in product mix optimization and volume growth.

Imported vs. Local Direct Material 3Q2026



Imported vs. Local Direct Material 3Q2025



Revenue and Gross Profitability by Segment

EGP mn	3Q2026	3Q2025	Change	9M2026	9M2025	Change
Cakes						
Revenue	3,730.9	2,746.3	35.9%	10,280.5	7,678.8	33.9%
Gross Profit	1,394.9	1,052.1	32.6%	3,785.0	2,773.4	36.5%
Gross Profit Margin	37.4%	38.3%	(0.9pp)	36.8%	36.1%	0.7pp
Bakery						
Revenue	2,399.4	1,721.8	39.4%	5,920.2	4,027.2	47.0%
Gross Profit	693.5	599.5	15.7%	1,842.0	1,324.1	39.1%
Gross Profit Margin	28.9%	34.8%	(5.9pp)	31.1%	32.9%	(1.8pp)
Rusks						
Revenue	349.3	296.9	17.7%	908.4	753.3	20.6%
Gross Profit	107.9	92.1	17.1%	281.0	219.3	28.1%
Gross Profit Margin	30.9%	31.0%	(0.1pp)	30.9%	29.1%	1.8pp
Wafers						
Revenue	498.7	490.4	1.7%	1,533.7	1,513.5	1.3%
Gross Profit	149.6	140.2	6.7%	447.5	469.7	(4.7%)
Gross Profit Margin	30.0%	28.6%	1.4pp	29.2%	31.0%	(1.9pp)
Candy						
Revenue	172.1	134.0	28.4%	500.4	390.0	28.3%
Gross Profit	51.5	37.6	37.1%	150.6	102.0	47.7%
Gross Profit Margin	29.9%	28.0%	1.9pp	30.1%	26.1%	4.0pp
Biscuits						
Revenue	86.5	68.3	26.6%	244.5	253.3	(3.5%)
Gross Profit	9.5	10.6	(10.3%)	58.2	53.4	9.0%
Gross Profit Margin	10.9%	15.5%	(4.5pp)	23.8%	21.1%	2.7pp
Frozen						
Revenue	23.6	12.5	89.0%	63.7	48.2	32.2%
Gross Profit (loss)	(12.7)	(15.1)	16.0%	(31.1)	(33.1)	6.1%
Gross Profit Margin	(53.8%)	(121.1%)	67.3pp	(48.8%)	(68.6%)	19.9pp
Others						
Revenue	39.1	23.3	*68.1%*	98.5	76.1	*29.4%*
Gross Profit (loss)	6.7	3.3	*103.7%*	17.0	11.3	*50.6%*
Gross Profit Margin	17.2%	14.2%	3.0pp	17.3%	14.8%	2.4pp
Total Revenues*	**7,299.5**	**5,493.4**	**32.9%**	**19,549.9**	**14,740.6**	**32.6%**
Total Gross Profit*	**2,400.8**	**1,920.2**	**25.0%**	**6,550.1**	**4,919.9**	**33.1%**
Total GPM	**32.9%**	**35.0%**	**(2.1pp)**	**33.5%**	**33.4%**	**0.1pp**

**Includes contributions from Edita's imports segment*



Segment Volumes and Prices

EGP mn	3Q2026	3Q2025	Change	9M2026	9M2025	Change
Cakes						
Packs (mn)	697.3	569.9	22.4%	1,978.8	1,638.6	20.8%
Tons (000s)	25.0	20.3	23.6%	71.7	56.5	26.8%
Av. Price (EGP)	5.35	4.82	11.0%	5.20	4.69	10.9%
Bakery						
Packs (mn)	284.1	219.8	29.3%	719.0	512.0	40.4%
Tons (000s)	17.2	13.6	26.3%	43.9	31.3	40.3%
Av. Price (EGP)	8.44	7.83	7.8%	8.23	7.87	4.7%
Rusks						
Packs (mn)	39.6	37.7	4.9%	97.4	96.2	1.2%
Tons (000s)	2.3	2.3	0.8%	6.3	5.6	13.4%
Av. Price (EGP)	8.82	7.87	12.1%	9.33	7.83	19.2%
Wafers						
Packs (mn)	86.6	107.6	(19.6%)	290.9	355.3	(18.1%)
Tons (000s)	2.1	2.7	(21.7%)	7.3	8.6	(14.8%)
Av. Price (EGP)	5.76	4.56	26.4%	5.27	4.26	23.8%
Candy						
Packs (mn)	24.9	20.6	20.5%	75.9	63.6	19.5%
Tons (000s)	1.2	1.0	16.7%	3.6	3.0	21.2%
Av. Price (EGP)	6.92	6.50	6.6%	6.59	6.14	7.4%
Biscuits						
Packs (mn)	15.3	14.2	8.1%	37.8	50.0	(24.4%)
Tons (000s)	0.6	0.6	7.3%	1.6	1.9	(14.2%)
Av. Price (EGP)	5.65	4.82	17.1%	6.47	5.07	27.7%
Frozen						
Packs (mn)	0.24	0.15	64.9%	0.72	0.59	21.9%
Tons (000s)	0.10	0.06	62.2%	0.31	0.25	23.2%
Av. Price (EGP)	98.04	85.51	14.6%	88.99	82.07	8.4%
Raw Chips						
Packs (mn)	3.7	2.0	79.9%	8.9	8.1	9.4%
Tons (000s)	0.2	-	-	0.4	-	-
Av. Price (EGP)	10.68	11.43	(6.6%)	11.12	9.41	18.3%
Total Packs* (mn)	**1,151.7**	**972.0**	**18.5%**	**3,209.4**	**2,724.4**	**17.8%**
Total Tons* (000s)	**48.7**	**40.5**	**20.2%**	**135.3**	**107.2**	**26.2%**
Av. Price/Pack (EGP)	**6.34**	**5.65**	**12.1%**	**6.09**	**5.41**	**12.6%**





**Includes contributions from Edita's imports segment*



Balance Sheet

Total loans and borrowings as at 30 September 2026 stood at EGP 5,904.7 million, up from EGP 4,474.6 million as at 31 December 2025. Total bank overdrafts reached EGP 1,668.6 million, compared to EGP 771.4 million at year-end 2025, supporting the Company's ongoing investment and expansion programme. Cash and bank balances increased to EGP 5,890.0 million from EGP 4,741.1 million as at 31 December 2025. Consequently, Edita maintained a broadly balanced net debt position of EGP 14.7 million as at 30 September 2026, compared to a net cash position of EGP 266.5 million at year-end 2025.

Edita booked inventories of EGP 3,164.0 million as at 30 September 2026, up from EGP 2,315.1 million as at 31 December 2025. Meanwhile, trade and notes receivables stood at EGP 519.2 million, compared to EGP 243.5 million at year-end 2025.

Total CAPEX for the nine-month period ended 30 September 2026 amounted to approximately EGP 1.1 billion, primarily allocated to the Company's ongoing capacity expansion programme and investments in new production lines.



Egyptian Accounting Standards Reconciliation to IFRS

Edita's EAS and IFRS financial statements differ in the treatment of employees' profit share, which is expensed under the IFRS, while the EAS accounts for it as a distribution and are thus not included on the income statement. Also, EAS and IFRS differ in the calculation of EBITDA. In 9M2026, these adjustments resulted in an EBITDA deduction of EGP 174.5 million. A reconciliation between Edita's EAS financial statements and its IFRS-based financial statements for 9M2026 is provided below.

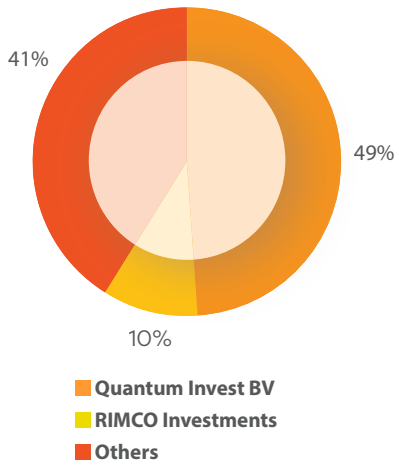


in EGP mn*	9M2026 EAS	Adjustments	9M2026 IFRS
Net Sales	**19,549.9**	**-**	**19,549.9**
Cost of Sales	10,833.2	-	10,833.2
M.O.H	1,857.7	55.9	1,913.5
Industrial Dep.	253.8	(0.7)	253.0
Total COGS	**12,944.7**	**55.2**	**12,999.8**
Gross Profit	**6,605.3**	**(55.2)**	**6,550.1**
Selling & Distribution Exp.	1,076.6	36.1	1,112.8
Advertising & Marketing Exp.	722.9	-	722.9
General & Admin. Exp.	1,280.2	82.5	1,362.7
Other Operations Cost	256.9	(0.4)	256.5
Profit from Operations	**3,268.7**	**(173.4)**	**3,095.3**
Profit from Operations Margin	*16.7%*		*15.8%*
Other Income/Expense	195.3	(0.1)	195.2
Profit before income tax	3,464.0	(173.5)	3,290.5
Income Tax Expenses	852.7	-	852.7
Net Profit After Tax	**2,611.4**	**(173.4)**	**2,437.9**
EBITDA	**3,816.2**	**(174.5)**	**3,641.7**
EBITDA Margin	*19.5%*		*18.6%*

**Figures are based on management accounts for better disclosure on expenses breakdown*

The figures displayed are based on unaudited results drawn from management accounts and finance department numbers (IFRS).

Shareholder Structure as of 3Q2026



About Edita Food Industries S.A.E.

Edita, founded in 1996 and headquartered in Egypt, is a leader in the growing Egyptian packaged snack food market. The Company manufactures, markets and distributes a range of branded baked snack products including packaged cakes, bakery, rusks (baked wheat), wafers and biscuits as well as selected frozen and confectionary/candy products. The Company's local brand portfolio includes household names such as TODO, Molto, Bakes, Freska, Oniro, MiMix and Forni. The Company also owns the Twinkies, HO-HO's and Tiger Tail brands in all of Africa, as well as in Jordan, Palestine, Syria, Lebanon, Iraq, Bahrain, Oman, the UAE, Kuwait, Qatar and Saudi Arabia. The Company holds strong number one market positions in its core cake and bakery segments as well as in rusks, and a leading market position in the candy and wafers segments. In 9M2026, the Company derived c.90% of its revenue from Egypt and c.10% from regional export markets. Learn more at ir.edita.com.eg.

Forward-Looking Statements

This communication contains certain forward-looking statements. A forward-looking statement is any statement that does not relate to historical facts and events, and can be identified by the use of such words and phrases as "according to estimates", "aims", "anticipates", "assumes", "believes", "could", "estimates", "expects", "forecasts", "intends", "is of the opinion", "may", "plans", "potential", "predicts", "projects", "should", "to the knowledge of", "will", "would" or, in each case their negatives or other similar expressions, which are intended to identify a statement as forward-looking. This applies, in particular, to statements containing information on future financial results, plans, or expectations regarding business and management, future growth or profitability and general economic and regulatory conditions and other matters affecting the Company.

Forward-looking statements reflect the current views of the Company's management ("Management") on future events, which are based on the assumptions of the Management and involve known and unknown risks, uncertainties and other factors that may cause the Company's actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by these forward-looking statements. The occurrence or non-occurrence of an assumption could cause the Company's actual financial condition and results of operations to differ materially from, or fail to meet expectations expressed or implied by, such forward-looking statements.

The Company's business is subject to a number of risks and uncertainties that could also cause a forward-looking statement, estimate or prediction to differ materially from those expressed or implied by the forward-looking statements contained in this prospectus. The information, opinions and forward-looking statements contained in this communication speak only as at its date and are subject to change without notice. The Company does not undertake any obligation to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this communication.

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