Edita Food Industries Reports 2Q2026 Earnings

Edita sustains strong momentum in **2Q2026,** with revenue growth of 30.5% y-o-y to EGP 6.5 billion and net profit increasing 31.1% y-o-y to EGP 706.7 million, supported by robust volume growth, healthy demand, and continued pricing discipline, bringing **1H2026** revenue growth to 32.5% y-o-y and net profit growth to 63.0% y-o-y.

Highlights for 2Q2026

6,480 EGP MN
Revenue
(+30.5% y-o-y)

2,137 EGP MN
Gross Profit
(+29.8% y-o-y)

1,176 EGP MN
EBITDA
(+30.3% y-o-y)

707 EGP MN
Net Profit
(+31.1% y-o-y)

Financial and Operational Highlights

- **Edita maintained strong top-line momentum in 2Q2026,** with revenues rising 30.5% y-o-y to EGP 6.5 billion, supported by healthy volume expansion and higher price point migration across the portfolio. This brought 1H2026 revenues to EGP 12.3 billion, up 32.5% y-o-y
- **Growth remained anchored by Edita's core segments,** with Cakes revenues advancing 30.0% y-o-y to EGP 3.4 billion in 2Q2026 and Bakery increasing 42.4% y-o-y to EGP 1.9 billion.
- **Performance across Edita's nascent segments remained strong**, with Candy and Biscuits revenues growing 37.3% and 32.4% y-o-y, respectively, while Wafers returned to growth, increasing 14.5% y-o-y during the quarter. **Frozen also recorded solid growth**, with revenues rising 33.6% y-o-y during the quarter.
- **Volume momentum remained a key driver of performance**, with packs sold increasing 16.6% y-o-y to 1.1 billion in 2Q2026 and **tons sold** rising 23.9% y-o-y to 44.5 thousand tons, reflecting growing demand across Edita's portfolio.
- **Pricing and mix continued to complement volume growth**, with average price per pack reaching EGP 6.14 in 2Q2026, up 12.0% y-o-y, as Edita continued to migrate its portfolio toward higher-value price points and propositions.
- **Gross profitability remained resilient in the quarter**, with gross profit increasing 29.8% y-o-y to EGP 2.1 billion and gross margin broadly stable at 33.0%. For 1H2026, gross profit rose 38.3% y-o-y to EGP 4.1 billion, with margin expanding to 33.9% from 32.4% in 1H2025.
- **EBITDA sustained its strong growth trajectory**, increasing 30.3% y-o-y to EGP 1.2 billion in 2Q2026 at a margin of 18.1%. On a year-to-date basis, EBITDA grew 39.7% y-o-y to EGP 2.2 billion, with margin improving to 18.2% from 17.3%.
- **Bottom-line performance remained robust**, with net profit rising 31.1% y-o-y to EGP 706.7 million in 2Q2026 at a net margin of 10.9%. In 1H2026, net profit increased 63.0% y-o-y to EGP 1.5 billion, with net margin widening to 12.2% from 9.9% in the prior-year period.
- **Net export sales** reached EGP 623.8 million in 2Q2026, up 38.3% y-o-y (1H2026: EGP 1.17 billion, up 52.3% y-o-y) and representing 9.6% of total revenues.
- **Regional footprint continued to expand**, with **Edita Morocco** generating net sales of EGP 301.3 million in 1H2026, up 7.2% y-o-y. Meanwhile, **Edita Iraq** generated net sales of EGP 72.5 million primarily during the second quarter from one Cakes production line.

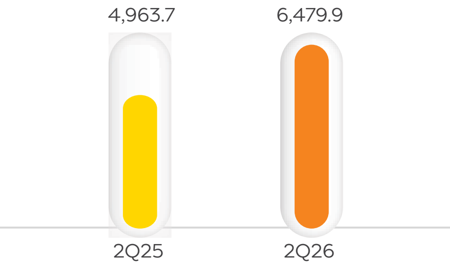
Summary Income Statement

EGP mn	2Q2026	2Q2025	Change	1H2026	1H2025	Change
Revenue	6,479.9	4,963.7	*30.5%*	12,250.4	9,247.1	*32.5%*
Gross Profit	2,136.8	1,646.3	*29.8%*	4,149.2	2,999.6	*38.3%*
% Margin	*33.0%*	*33.2%*		*33.9%*	*32.4%*	
EBITDA	1,175.7	902.0	*30.3%*	2,230.6	1,596.8	*39.7%*
% Margin	*18.1%*	*18.2%*		*18.2%*	*17.3%*	
Net Profit	706.7	539.0	*31.1%*	1,499.8	920.0	*63.0%*
% Margin	*10.9%*	*10.9%*		*12.2%*	*9.9%*	

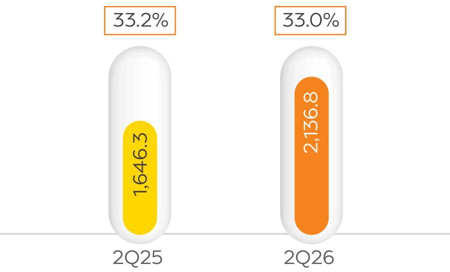
The discussion and analysis in this report are based on the unaudited IFRS statements. For comparison of the results to Egyptian Accounting Standards, please refer to the section "Egyptian Accounting Standards Reconciliation to IFRS."

The figures displayed are based on unaudited results drawn from management accounts and finance department numbers (IFRS).

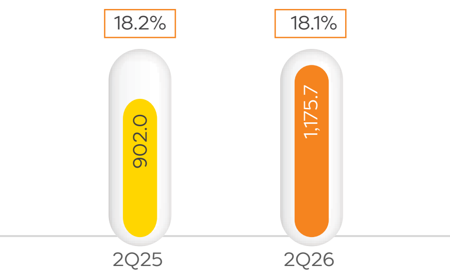
Revenue Progression (EGP million)



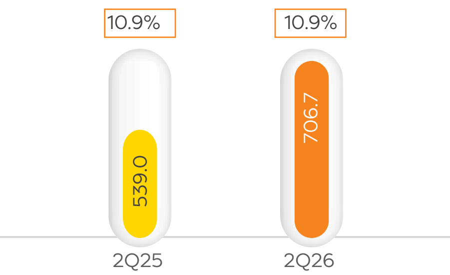
Gross Profit Progression (EGP million, % margin)



EBITDA Progression (EGP million, % margin)



Net Profit Progression (EGP million, % margin)



Results in a Nutshell

Edita Food Industries S.A.E. (EFID.CA on the Egyptian Exchange), a leader in the Egyptian packaged snack food market, announced today its results for the quarter and six-month period ended 30 June 2026. The Company sustained its strong growth trajectory in the second quarter, with consolidated revenues increasing 30.5% y-o-y to EGP 6.5 billion in 2Q2026, supported by continued volume expansion, healthy demand across key categories, and further progress in portfolio migration to higher price points. Gross profit rose 29.8% y-o-y to EGP 2.1 billion, with gross margin broadly stable at 33.0% compared to 33.2% in 2Q2025. EBITDA increased 30.3% y-o-y to EGP 1.2 billion, with a margin of 18.1%, while net profit grew 31.1% y-o-y to EGP 706.7 million, maintaining a net margin of 10.9%.

The strong second-quarter performance built on the momentum established at the start of the year, bringing 1H2026 revenues to EGP 12.3 billion, up 32.5% y-o-y. Profitability continued to outpace top-line growth on a year-to-date basis, with gross profit increasing 38.3% y-o-y to EGP 4.1 billion and gross margin expanding to 33.9% from 32.4% in 1H2025. EBITDA rose 39.7% y-o-y to EGP 2.2 billion, with margin improving to 18.2% from 17.3%, while net profit increased 63.0% y-o-y to EGP 1.5 billion, driving net margin to 12.2% compared to 9.9% in the prior-year period. The first-half performance reflects Edita's continued ability to translate sustained demand and volume growth into stronger profitability through disciplined pricing, cost management, and operating leverage.

Operational momentum remained healthy in the second quarter, with growth increasingly supported by underlying volumes alongside continued pricing and mix optimization. In 2Q2026, total packs sold increased 16.6% y-o-y to 1.1 billion packs, while total tons sold rose approximately 23.9% y-o-y to 44.5 thousand tons. Average price per pack increased 12.0% y-o-y to EGP 6.14, complementing the strong volume performance and reflecting the continued evolution of Edita's portfolio toward higher-value offerings. Performance remained anchored by the Company's core categories, with Cakes revenues rising 30.0% y-o-y to EGP 3.4 billion and Bakery increasing 42.4% y-o-y to EGP 1.9 billion. Across Edita's nascent segments, Candy and Biscuits recorded revenue growth of 37.3% and 32.4% y-o-y, respectively, while Wafers returned to growth with revenues increasing 14.5% y-o-y and Frozen revenues rising 33.6% y-o-y.

On a six-month basis, the underlying volume drivers remained strong. Total packs sold increased 17.4% y-o-y to 2.1 billion packs in 1H2026, while tons sold rose 29.8% y-o-y to 86.5 thousand tons. Average price per pack increased 12.8% y-o-y to EGP 5.95, highlighting the balanced contribution of both volume growth and portfolio migration to the period's revenue performance. Cakes and Bakery remained the largest contributors to growth, with first-half revenues increasing 32.8% and 52.7% y-o-y, respectively.

Gross profitability remained resilient in the second quarter. Gross profit increased 29.8% y-o-y to EGP 2.1 billion, broadly in line with revenue growth, with gross margin standing at 33.0% compared to 33.2% in 2Q2025. Total COGS increased approximately 30.9% y-o-y to EGP 4.3 billion. Direct material costs remained stable at 56.1% of revenue, while manufacturing overheads stood at 9.7% compared to 9.5% in the prior-year quarter and industrial depreciation declined to 1.2% of sales from 1.5%.

For 1H2026, gross profit increased 38.3% y-o-y to EGP 4.1 billion, with gross

The figures displayed are based on unaudited results drawn from management accounts and finance department numbers (IFRS).

New Product Launches

margin expanding 1.5 percentage points to 33.9%. Total COGS rose at a slower rate than revenues, increasing approximately 29.7% y-o-y to EGP 8.1 billion. Cost efficiency improved across key components, with direct material costs declining to 55.0% of revenues from 56.2% in 1H2025, manufacturing overheads improving slightly to 9.8% from 9.9%, and industrial depreciation decreasing to 1.3% from 1.5%, supporting the year-to-date margin expansion.

SG&A remained well controlled in the second quarter relative to the pace of revenue growth. Total SG&A — comprising selling and distribution, advertising and marketing, and general and administrative expenses — increased 29.8% y-o-y to EGP 1.1 billion in 2Q2026, representing 16.4% of sales compared to 16.5% in 2Q2025. On a six-month basis, SG&A increased 37.0% y-o-y to EGP 2.1 billion, accounting for 17.3% of revenues compared to 16.7% in 1H2025.

EBITDA continued to grow strongly in line with the Company's top-line expansion. In 2Q2026, EBITDA increased 30.3% y-o-y to EGP 1.2 billion, with margin remaining broadly stable at 18.1% compared to 18.2% in the prior-year quarter. For 1H2026, EBITDA grew 39.7% y-o-y to EGP 2.2 billion, with margin expanding to 18.2% from 17.3%, reflecting the stronger gross profitability delivered over the first half.

Net profit increased 31.1% y-o-y to EGP 706.7 million in 2Q2026, with net margin holding steady at 10.9%. On a first-half basis, net profit rose 63.0% y-o-y to EGP 1.5 billion, with net margin expanding to 12.2% from 9.9% in 1H2025. The strong year-to-date bottom-line performance was supported by continued revenue growth, improved operating profitability, and significantly higher interest income.

On the regional front, Edita continued to scale its international footprint. Net export sales reached EGP 623.8 million in 2Q2026, up 38.3% y-o-y and representing 9.6% of total revenues. On a six-month basis, net export sales reached EGP 1.17 billion in 1H2026, up 52.3% y-o-y and similarly accounted for 9.6% of total revenues.

Edita Morocco generated revenues of EGP 301.3 million in 1H2026, up 7.2% y-o-y, as the Company continued to expand its presence in the Moroccan market. In Iraq, Edita contributed EGP 72.5 million in revenues from Cakes by the end of March 2026, marking the initial contribution from local production to the Company's regional growth platform.

Operational Developments

During the second quarter of 2026, Edita continued to strengthen its portfolio through targeted product launches across several core categories and price points. In the Bakery segment, Edita introduced Molto Gold at EGP 20, a premium butter croissant positioned at the category's highest price point. Available in Plain and Black & Sesame Seeds variants, Molto Gold was designed as a versatile offering that consumers can customize with their preferred fillings. In the Cakes segment, Edita launched TODO BOMB Hazelnut at EGP 15, alongside HoHos Coated limited-time offerings in Cookies & Cream and Hazelnut flavors at EGP 10. In the Wafers segment, the Company introduced Freska Chocobar at EGP 10, supporting Edita's continued focus on product innovation and portfolio development across multiple price points.

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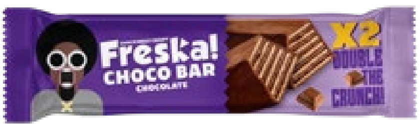
Edita's Frozen segment (Forni) continued to build commercial momentum, with revenues increasing 33.6% y-o-y to EGP 22.8 million in 2Q2026, supported by continued progress across both B2B and B2C channels. The quarter benefited from the successful strategic B2B partnership, marking an important milestone for the segment and contributing meaningfully to revenue growth during the period. On the consumer side, the business continued its transition toward higher-value offerings, supporting improved price realization alongside higher volumes. During the period, Edita also streamlined its Frozen SKU portfolio based on accumulated market learnings and evolving consumer preferences, while introducing packaging enhancements aimed at improving product visibility and supporting the category's long-term growth trajectory.

On the industrial operations front, Edita continued to expand capacity to meet growing market demand. During the quarter, the Company commenced operations at one of the bakery lines acquired in October 2025, which was fully ramped up by April and reached full utilization during 2Q2026. This marked the second of the four acquired production lines to become fully operational and utilized during 1H2026, following the ramp-up of the first line, dedicated to Cakes, during 1Q2026.



In Iraq, Edita continued to advance the ramp-up of its local manufacturing platform, with the cake production line commencing operations toward the end of March 2026 and generating EGP 72.5 million in revenues for 2Q2026. Following the end of the reporting period, the Company further expanded its local manufacturing footprint with the commencement of operations at its second production line, dedicated to bakery products, in July 2026.

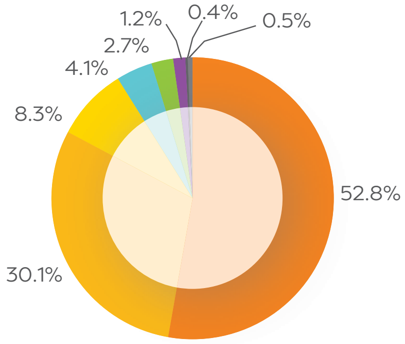
In July 2026, Edita was awarded the ISO 50001:2018 certification for Energy Management Systems, marking the Company's fifth ISO certification and a further milestone in the execution of its Environmental Sustainability Strategy. The certification covers Edita's own operations as well as those of subsidiary Edita Confectionery Industries, together accounting for five of the Edita Egypt's six factories, and provides a structured framework for measuring, benchmarking, and improving energy performance across its manufacturing footprint. Edita's other existing certifications cover quality, environmental management, food safety, and occupational health and safety.

In May 2026, Edita started installing a rooftop photovoltaic solar energy station at its Sheikh Zayed headquarters, spanning the administrative building, central warehouse, and central Research and Innovation building, with installed capacity of approximately 390 kWp. Aligned with Edita's sustainability strategy and Egypt's Vision 2030, the project is expected to reduce conventional electricity consumption and the Company's carbon footprint while increasing its reliance on cleaner energy.

2Q2026 EARNINGS RELEASE

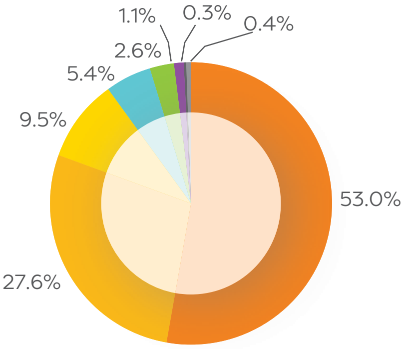
Cairo, Egypt | 12 August 2026

Segment Contribution to Revenue 2Q2026 (EGP mn)



Cakes	EGP 3,421.7
Bakery	EGP 1,949.0
Wafers	EGP 540.4
Rusks	EGP 265.8
Candy	EGP 175.4
Biscuits	EGP 75.6
Frozen	EGP 22.8
Other	EGP 29.4

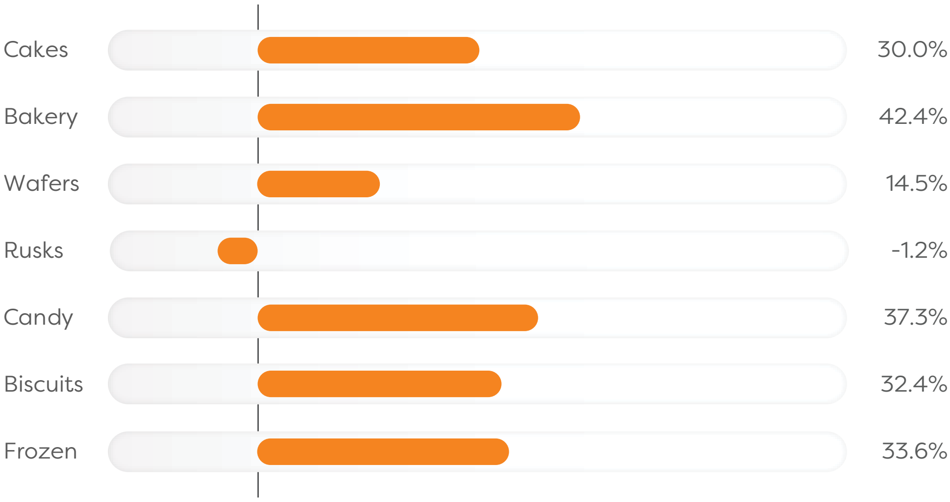
Segment Contribution to Revenue 2Q2025 (EGP mn)



Cakes	EGP 2,631.4
Bakery	EGP 1,368.3
Wafers	EGP 471.8
Rusks	EGP 269.1
Candy	EGP 127.8
Biscuits	EGP 57.1
Frozen	EGP 17.1
Other	EGP 21.1

Overview of Segment Performance

2Q2026 Revenue Growth by Segment (y-o-y)



At the segment level in 2Q2026, growth remained led by Edita's core categories, supported by strong volume momentum alongside continued pricing and mix optimization.

Cakes: Revenues reached EGP 3.4 billion in 2Q2026, up 30.0% y-o-y, driven by an 18.3% increase in packs sold to 656 million and a 23.4% rise in tons sold, alongside a 10.0% increase in average price per pack to EGP 5.22. In 1H2026, Cakes generated revenues of EGP 6.5 billion, up 32.8% y-o-y, supported by a 19.9% increase in packs sold to 1.3 billion and a 28.6% rise in tons sold, while average price per pack increased 10.7% to EGP 5.11.

Bakery: Revenues increased 42.4% y-o-y to EGP 1.9 billion in 2Q2026, supported by strong volume expansion, with packs increasing 34.3% to 234 million and tons rising 36.1%, while average price per pack increased 6.1% to EGP 8.33. On a six-month basis, Bakery recorded revenues of EGP 3.5 billion, up 52.7% y-o-y, with packs increasing 48.8% to 435 million and tons rising 51.0%, while average price per pack increased 2.6% to EGP 8.10.

Rusks: Revenues stood at EGP 265.8 million in 2Q2026, down 1.2% y-o-y, as packs sold declined 19.0% to 27 million and tons decreased 2.9%, partially offset by a 21.9% increase in average price per pack to EGP 9.78. In 1H2026, Rusks revenues increased 22.5% y-o-y to EGP 559.1 million, supported by a 22.4% rise in tons sold and a 24.0% increase in average price per pack to EGP 9.68, despite packs declining 1.2%.

Wafers: Revenues increased 14.5% y-o-y to EGP 540.4 million in 2Q2026, as a 24.6% increase in average price per pack to EGP 5.44 more than offset an 8.1% decline in packs sold to 99 million and a 7.0% decrease in tons sold. For 1H2026, Wafers revenues increased 1.2% y-o-y to EGP 1.0 billion, as a 22.6% increase in average price per pack to EGP 5.06 offset declines of 17.5% in packs and 11.6% in tons sold.

Candy: Revenues rose 37.3% y-o-y to EGP 175.4 million in 2Q2026, driven by a 26.6% increase in packs sold to 27 million and a 28.7% rise in tons sold, along-

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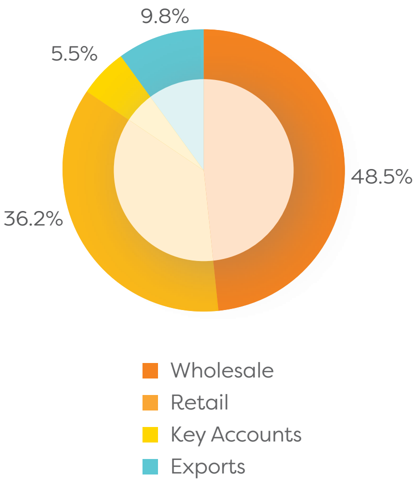
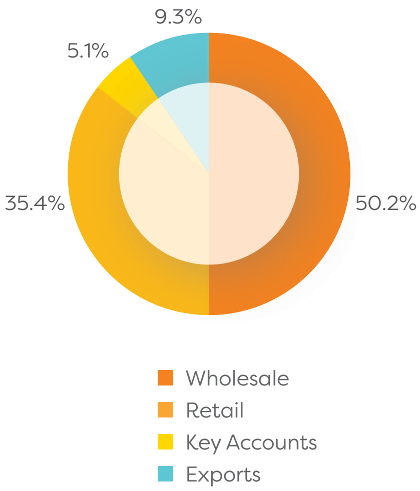
Revenue Contribution by Distribution Channel 2Q2026*



Revenue Contribution by Distribution Channel 2Q2025*



* Figures are based on gross sales

side an 8.4% increase in average price per pack to EGP 6.58. In 1H2026, Candy revenues increased 28.2% y-o-y to EGP 328.3 million, supported by a 19.0% increase in packs, a 23.2% rise in tons, and a 7.8% increase in average price per pack.

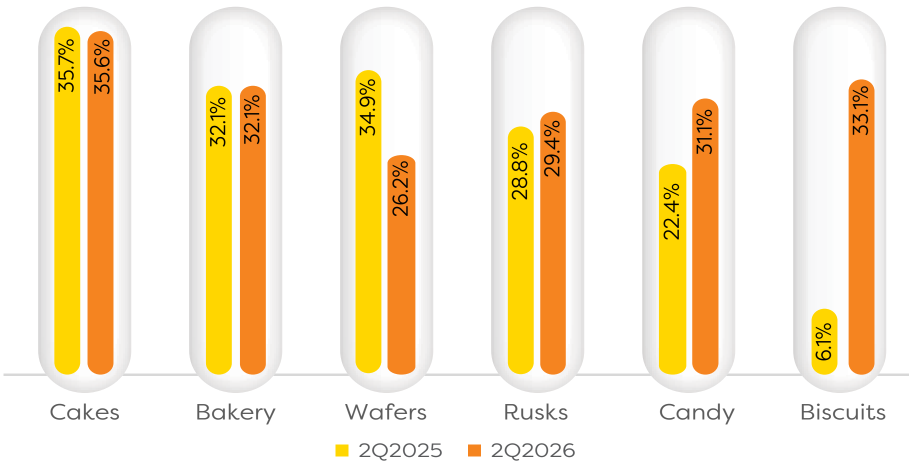
Biscuits: Revenues reached EGP 75.6 million in 2Q2026, up 32.4% y-o-y, supported by a 22.5% increase in tons sold and a 45.4% rise in average price per pack to EGP 7.25, despite a 9.0% decline in packs sold to 10 million. On a six-month basis, Biscuits revenues declined 14.6% y-o-y to EGP 158.0 million, as lower volumes more than offset a 36.2% increase in average price per pack to EGP 7.03.

Frozen: Revenues increased 33.6% y-o-y to EGP 22.8 million in 2Q2026, with packs increasing 26.9% to 0.3 million and tons rising 22.3%, while average price per pack increased 5.3% to EGP 88.56. In 1H2026, Frozen revenues increased 12.4% y-o-y to EGP 40.2 million, supported by growth in both volumes and pricing.

For the quarter overall, total tons sold increased 23.9% y-o-y to 44.5 thousand, while total packs rose 16.6% y-o-y to 1.1 billion. Average price per pack increased 12.0% y-o-y to EGP 6.14, reflecting the combined contribution of strong underlying volumes and continued portfolio migration toward higher-value offerings.

For 1H2026 overall, total tons sold increased 29.8% y-o-y to 86.5 thousand, while total packs rose 17.4% y-o-y to 2.1 billion. Average price per pack increased 12.8% y-o-y to EGP 5.95, underscoring the balanced contribution of volume expansion and continued price-point migration to Edita's first-half growth.

Gross Profit Margin by Product Segment



Gross profit expansion remained strong in the second quarter. In 2Q2026, consolidated gross profit increased 29.8% y-o-y to EGP 2.1 billion, with gross margin broadly stable at 33.0% compared to 33.2% in 2Q2025. On a six-month basis, consolidated gross profit increased 38.3% y-o-y to EGP 4.1 billion, with gross margin expanding to 33.9% from 32.4% in 1H2025.

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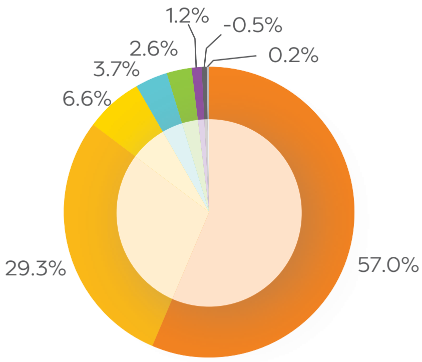
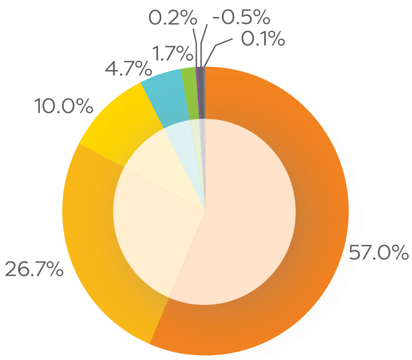
Segment Contribution to Gross Profit 2Q2026 (EGP mn)



Cakes	EGP 1,218.0
Bakery	EGP 625.7
Wafers	EGP 141.6
Rusks	EGP 78.2
Candy	EGP 54.6
Biscuits	EGP 25.0
Frozen	EGP (11.3)
Other	EGP 5.1

Segment Contribution to Gross Profit 2Q2025 (EGP mn)



Cakes	EGP 938.7
Bakery	EGP 439.6
Wafers	EGP 164.6
Rusks	EGP 77.6
Candy	EGP 28.6
Biscuits	EGP 3.5
Frozen	EGP (8.5)
Other	EGP 2.3

Cakes: Gross profit reached EGP 1.22 billion in 2Q2026, up 29.8% y-o-y, with gross margin broadly stable at 35.6% compared to 35.7% in 2Q2025. In 1H2026, Cakes gross profit increased 38.9% y-o-y to EGP 2.39 billion, with gross margin expanding to 36.5% from 34.9%.

Bakery: Gross profit increased 42.3% y-o-y to EGP 625.7 million in 2Q2026, with gross margin stable at 32.1%. On a six-month basis, gross profit rose 58.5% y-o-y to EGP 1.15 billion, while gross margin improved to 32.6% from 31.4%.

Rusks: Gross profit reached EGP 78.2 million in 2Q2026, up 0.8% y-o-y, with gross margin improving to 29.4% from 28.8%. In 1H2026, gross profit increased 36.1% y-o-y to EGP 173.1 million, while gross margin expanded to 31.0% from 27.9%.

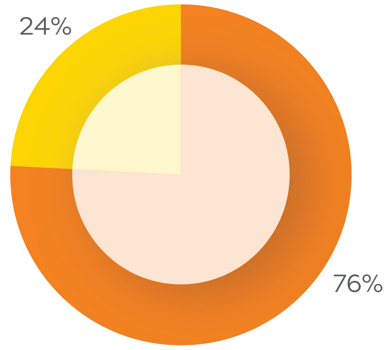
Wafers: Gross profit declined 14.0% y-o-y to EGP 141.6 million in 2Q2026, with gross margin decreasing to 26.2% from 34.9%. For 1H2026, gross profit declined 9.6% y-o-y to EGP 297.9 million, with gross margin moderating to 28.8% from 32.2%.

Candy: Gross profit increased 91.1% y-o-y to EGP 54.6 million in 2Q2026, with gross margin expanding to 31.1% from 22.4%. In 1H2026, gross profit rose 54.0% y-o-y to EGP 99.1 million, while gross margin improved to 30.2% from 25.2%.

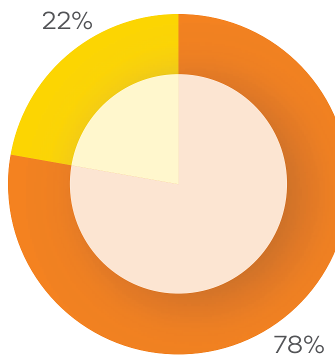
Biscuits: Gross profit reached EGP 25.0 million in 2Q2026 compared to EGP 3.5 million in 2Q2025, with gross margin expanding to 33.1% from 6.1%. On a six-month basis, gross profit increased 13.8% y-o-y to EGP 48.7 million, with gross margin improving to 30.8% from 23.1%.

Frozen: The segment recorded a gross loss of EGP 11.3 million in 2Q2026 compared to a loss of EGP 8.5 million in 2Q2025. In 1H2026, the gross loss stood at EGP 18.4 million compared to EGP 18.0 million in 1H2025, while gross margin improved to negative 45.7% from negative 50.5%.

Imported vs. Local Direct Material 2Q2026



Imported vs. Local Direct Material 2Q2025



Revenue and Gross Profitability by Segment

EGP mn	2Q2026	2Q2025	Change	1H2026	1H2025	Change
Cakes						
Revenue	3,421.7	2,631.4	30.0%	6,549.6	4,932.5	32.8%
Gross Profit	1,218.0	938.7	29.8%	2,390.1	1,721.3	38.9%
Gross Profit Margin	35.6%	35.7%	(0.1pp)	36.5%	34.9%	1.6pp
Bakery						
Revenue	1,949.0	1,368.3	42.4%	3,520.8	2,305.5	52.7%
Gross Profit	625.7	439.6	42.3%	1,148.5	724.6	58.5%
Gross Profit Margin	32.1%	32.1%	-	32.6%	31.4%	1.2pp
Rusks						
Revenue	265.8	269.1	(1.2%)	559.1	456.4	22.5%
Gross Profit	78.2	77.6	0.8%	173.1	127.2	36.1%
Gross Profit Margin	29.4%	28.8%	0.6pp	31.0%	27.9%	3.1pp
Wafers						
Revenue	540.4	471.8	14.5%	1,034.9	1,023.0	1.2%
Gross Profit	141.6	164.6	(14.0%)	297.9	329.5	(9.6%)
Gross Profit Margin	26.2%	34.9%	(8.7pp)	28.8%	32.2%	(3.4pp)
Candy						
Revenue	175.4	127.8	37.3%	328.3	256.0	28.2%
Gross Profit	54.6	28.6	91.1%	99.1	64.4	54.0%
Gross Profit Margin	31.1%	22.4%	8.7pp	30.2%	25.2%	5.1pp
Biscuits						
Revenue	75.6	57.1	32.4%	158.0	185.0	(14.6%)
Gross Profit	25.0	3.5	612.8%	48.7	42.8	13.8%
Gross Profit Margin	33.1%	6.1%	27.0pp	30.8%	23.1%	7.7pp
Frozen						
Revenue	22.8	17.1	33.6%	40.2	35.8	12.4%
Gross Profit (loss)	(11.3)	(8.5)	32.9%	(18.4)	(18.0)	1.8%
Gross Profit Margin	(49.5%)	(49.7%)	0.2pp	(45.7%)	(50.5%)	4.8pp
Others						
Revenue	29.4	21.1	*38.9%*	59.4	52.9	*12.4%*
Gross Profit (loss)	5.1	2.3	*122.1%*	10.3	8.0	*28.3%*
Gross Profit Margin	17.4%	10.9%	6.5pp	17.3%	15.2%	2.1pp
Total Revenues*	**6,479.9**	**4,963.7**	**30.5%**	**12,250.4**	**9,247.1**	**32.5%**
Total Gross Profit*	**2,136.8**	**1,646.3**	**29.8%**	**4,149.2**	**2,999.6**	**38.3%**
Total GPM	**33.0%**	**33.2%**	**(0.2pp)**	**33.9%**	**32.4%**	**1.5pp**

**Includes contributions from Edita's imports segment*

Segment Volumes and Prices

EGP mn	2Q2026	2Q2025	Change	1H2026	1H2025	Change
Cakes						
Packs (mn)	655.5	554.3	18.3%	1,281.5	1,068.7	19.9%
Tons (000s)	23.8	19.3	23.4%	46.6	36.3	28.6%
Av. Price (EGP)	5.22	4.75	10.0%	5.11	4.62	10.7%
Bakery						
Packs (mn)	234.0	174.2	34.3%	434.9	292.2	48.8%
Tons (000s)	14.4	10.6	36.1%	26.8	17.7	51.0%
Av. Price (EGP)	8.33	7.85	6.1%	8.10	7.89	2.6%
Rusks						
Packs (mn)	27.2	33.5	(19.0%)	57.8	58.5	(1.2%)
Tons (000s)	1.9	1.9	(2.9%)	4.0	3.3	22.4%
Av. Price (EGP)	9.78	8.03	21.9%	9.68	7.81	24.0%
Wafers						
Packs (mn)	99.4	108.1	(8.1%)	204.4	247.7	(17.5%)
Tons (000s)	2.5	2.7	(7.0%)	5.2	5.9	(11.6%)
Av. Price (EGP)	5.44	4.37	24.6%	5.06	4.13	22.6%
Candy						
Packs (mn)	26.7	21.1	26.6%	51.1	42.9	19.0%
Tons (000s)	1.3	1.0	28.7%	2.4	2.0	23.2%
Av. Price (EGP)	6.58	6.07	8.4%	6.43	5.96	7.8%
Biscuits						
Packs (mn)	10.4	11.4	(9.0%)	22.5	35.8	(37.3%)
Tons (000s)	0.5	0.4	22.5%	1.0	1.4	(23.0%)
Av. Price (EGP)	7.25	4.98	45.4%	7.03	5.16	36.2%
Frozen						
Packs (mn)	0.3	0.2	26.9%	0.5	0.4	7.7%
Tons (000s)	0.1	0.1	22.3%	0.2	0.2	10.2%
Av. Price (EGP)	88.56	84.12	5.3%	84.42	80.94	4.3%
Others						
Packs (mn)	2.5	2.6	(4.1%)	5.2	6.1	(14.2%)
Tons (000s)	0.1	-	-	0.3	-	-
Av. Price (EGP)	11.88	8.20	44.9%	11.43	8.73	31.0%
Total Packs* (mn)	**1,055.8**	**905.5**	**16.6%**	**2,057.7**	**1,752.4**	**17.4%**
Total Tons* (000s)	**44.5**	**35.9**	**23.9%**	**86.5**	**66.7**	**29.8%**
Av. Price/Pack (EGP)	**6.14**	**5.48**	**12.0%**	**5.95**	**5.28**	**12.8%**

**Includes contributions from Edita's imports segment*

Balance Sheet

Total loans and borrowings as at 30 June 2026 stood at EGP 5,674.1 million, up from EGP 4,474.6 million as at 31 December 2025. Total bank overdrafts recorded EGP 1,970.9 million as at 30 June 2026, compared to EGP 771.4 million at year-end 2025, in line with planned capital expenditures. Cash and bank balances stood at EGP 5,231.5 million, up from EGP 4,741.1 million as at 31 December 2025. Consequently, Edita recorded a net debt position of EGP 442.6 million as at 30 June 2026, compared to a net cash position of EGP 266.5 million as at 31 December 2025.

Edita booked inventories of EGP 2,775.5 million as at 30 June 2026, up from EGP 2,315.1 million as at 31 December 2025. Meanwhile, trade and notes receivables stood at EGP 373.8 million, compared to EGP 243.5 million as at 31 December 2025.

Total CAPEX for the six-month period ended 30 June 2026 amounted to EGP 1,015 million, primarily allocated to planned expansions and production lines.

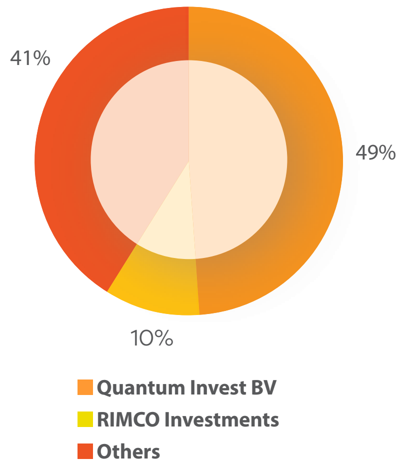
Egyptian Accounting Standards Reconciliation to IFRS

Edita's EAS and IFRS financial statements differ in the treatment of employees' profit share, which is expensed under the IFRS, while the EAS accounts for them as a distribution and are thus not included on the income statement. Also, EAS and IFRS differ in the calculation of EBITDA. In 1H2026, a profit share deduction amounting to EGP 116.6 million were subtracted from EBITDA. A reconciliation between Edita's financial statements in EAS with the IFRS-based financial statements for 1H2026 is provided in the table below.

in EGP mn*	1H2026 EAS	Adjustments	1H2026 IFRS
Net Sales	**12,250.4**	**-**	**12,250.4**
Cost of Sales	6,732.5	-	6,732.5
M.O.H	1,331.8	36.8	1,368.7
Total COGS	8,064.3	36.8	8,101.2
Gross Profit	**4,186.1**	**(36.8)**	**4,149.2**
Selling & Distribution Exp.	696.4	23.9	720.2
Advertising & Marketing Exp.	473.0	-	473.0
General & Admin. Exp.	865.5	55.6	921.1
Other Operations Cost	170.5	-	170.5
Profit from Operations	1,980.7	(116.3)	1,864.4
Profit from Operations Margin	**16.2%**		**15.2%**
Other Income/Expense	*(32.0)*	(2.2)	*(34.2)*
Profit before income tax	2,132.0	(114.1)	2,017.9
Income Tax Expenses	**518.1**	**-**	**518.1**
Net Profit After Tax	1,613.9	(114.1)	1,499.8
EBITDA	**2,347.2**	**(116.6)**	**2,230.6**
EBITDA Margin	*19.2%*		*18.2%*

**Figures are based on management accounts for better disclosure on expenses breakdown*

Shareholder Structure as of 2Q2026



About Edita Food Industries S.A.E.

Edita, founded in 1996 and headquartered in Egypt, is a leader in the growing Egyptian packaged snack food market. The Company manufactures, markets and distributes a range of branded baked snack products including packaged cakes, bakery, rusks (baked wheat), wafers and biscuits as well as selected frozen and confectionary/candy products. The Company's local brand portfolio includes household names such as TODO, Molto, Bakes, Freska, Oniro, MiMix and Forni. The Company also owns the Twinkies, HOHO's and Tiger Tail brands in all of Africa as well as in Jordan, Palestine, Syria, Lebanon, Iraq, Bahrain, Oman, the UAE, Kuwait, Qatar and Saudi Arabia. The Company holds strong number one market positions in its core cake and bakery segments as well as in rusks, and a leading market position in the candy and wafers segments. In 1H2026, the Company derived c.90% of its revenue from Egypt and c.10% from regional export markets. Learn more at ir.edita.com.eg.

Forward-Looking Statements

This communication contains certain forward-looking statements. A forward-looking statement is any statement that does not relate to historical facts and events, and can be identified by the use of such words and phrases as "according to estimates", "aims", "anticipates", "assumes", "believes", "could", "estimates", "expects", "forecasts", "intends", "is of the opinion", "may", "plans", "potential", "predicts", "projects", "should", "to the knowledge of", "will", "would" or, in each case their negatives or other similar expressions, which are intended to identify a statement as forward-looking. This applies, in particular, to statements containing information on future financial results, plans, or expectations regarding business and management, future growth or profitability and general economic and regulatory conditions and other matters affecting the Company.

Forward-looking statements reflect the current views of the Company's management ("Management") on future events, which are based on the assumptions of the Management and involve known and unknown risks, uncertainties and other factors that may cause the Company's actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by these forward-looking statements. The occurrence or non-occurrence of an assumption could cause the Company's actual financial condition and results of operations to differ materially from, or fail to meet expectations expressed or implied by, such forward-looking statements.

The Company's business is subject to a number of risks and uncertainties that could also cause a forward-looking statement, estimate or prediction to differ materially from those expressed or implied by the forward-looking statements contained in this prospectus. The information, opinions and forward-looking statements contained in this communication speak only as at its date and are subject to change without notice. The Company does not undertake any obligation to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this communication.

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