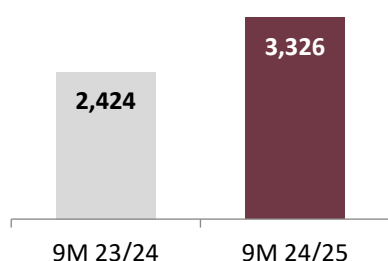
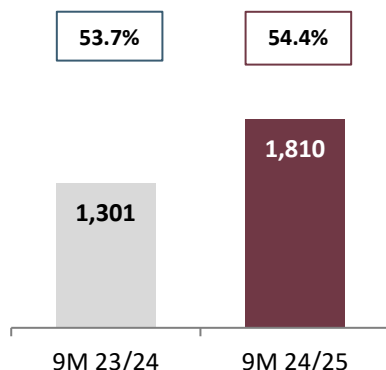


CIRA Education achieves robust double-digit revenue and net profit growth of 37% and 60% respectively in 9M 2024/25, supported by margin expansion

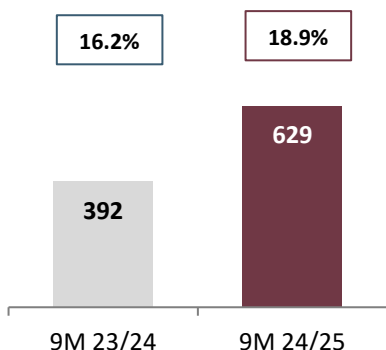
Revenue Progression
(EGP mn)



Adj. EBITDA Progression
(EGP mn, % margin)



Adj. Net Profit Progression
(EGP mn, % margin)



Cairo, 31 July 2025

CIRA Education (“CIRA” or the “Group”, CIRA.CA on the Egyptian Stock Exchange), the largest fully integrated education service provider in the Egyptian private sector, announced today its results for the nine-month period ending 31 May 2025, reporting revenues¹ of EGP 3,326.2 million, reflecting a solid 37% YoY increase, driven by higher enrollment across its Higher Education, K-12, and Nursery segments as it continues to expand its footprint. Profitability also strengthened, with adjusted EBITDA¹ rising 39% YoY to EGP 1,810.1 million, resulting in a margin of 54.4%. Adjusted net profit¹ saw an impressive 60% YoY increase, reaching EGP 629.2 million and a bottom-line margin of 18.9%.

The combined student capacity across CIRA’s three universities grew by 24% YoY in 9M 2024/25, amounting to 38,645 thousand students, driven by the opening of Saxony Egypt University (SEU) in September 2024. Enrollment surged 30% YoY to 25,900 students during the same period, benefiting from strong demand at BUC, the introduction of new faculties at BUA, and SEU’s first intake. Consequently, utilization rates improved to 67%, up from 64% in the prior-year period.

CIRA’s K-12 schools reported a 4% year-over-year increase in enrollment during 9M 2024/25, reaching 35,636 students. While student capacity remained unchanged at 37,800 seats, utilization reached a new high of 94%, compared to 91% in the prior-year period.

Note from the CEO

I am pleased to present yet another period of exceptional performance for CIRA Education in 9M 2024/25, marked by strong double-digit growth across our income statement. Revenues and EBITDA expanded by a robust 37% and 39% YoY respectively, driven primarily by continued momentum in our Higher Education segment, where a 30% YoY increase in enrollments underscore the success of our long-term investment strategy.

This growth is not simply a function of rising tuition rates but a reflection of the significant capacity we have built in recent years. Today, we are seeing that vision pay off, with volume-driven growth

¹ Results exclude share of losses from investing in associates (EGP 8.3 mn), non-recurring real estate tax expenses (EGP 3.7mn) and legal, capital market & consulting fees (EGP 21.7mn)

across our university platforms fueling performance at scale. Despite ongoing inflationary pressure, especially around salaries and school running costs, our overall operating margins have continued to improve YoY, a testament to the efficiencies gained through scale and prudent cost management. While our K-12 division faced margin compression earlier in the year due to sector-specific cost shocks, we expect to see a return to robust margin expansion beginning next year as these pressures normalize.

CIRA's adjusted net profit for 9M 2024/25 grew by 60% YoY to EGP 629.2 million, reflecting not only the strength of our core operations but also improved cost control and financing conditions. With interest rates beginning to ease in recent months, we expect to see even stronger bottom-line expansion as our financial position and operational leverage improve.

Our strategic expansion plans remain firmly on track, with several major projects progressing as scheduled. Construction of the Advanced Sci-Tech International Hub in Damietta remains on schedule for its 2026 inauguration. Designed to house 16 faculties and accommodate up to 25,000 students, this ambitious venture will significantly expand access to high-quality education in Egypt's Delta region. Meanwhile, preparations for our upcoming Seneca International Campus in East Cairo continue as we await final approvals. The new campus will be a cornerstone for applied technology and technical education in Egypt's capital.

Admissions for the upcoming academic year are already underway, and early indicators across all platforms are very encouraging. The demand for quality, future-ready education remains strong, and we are confident in our ability to deliver another outstanding enrollment cycle.

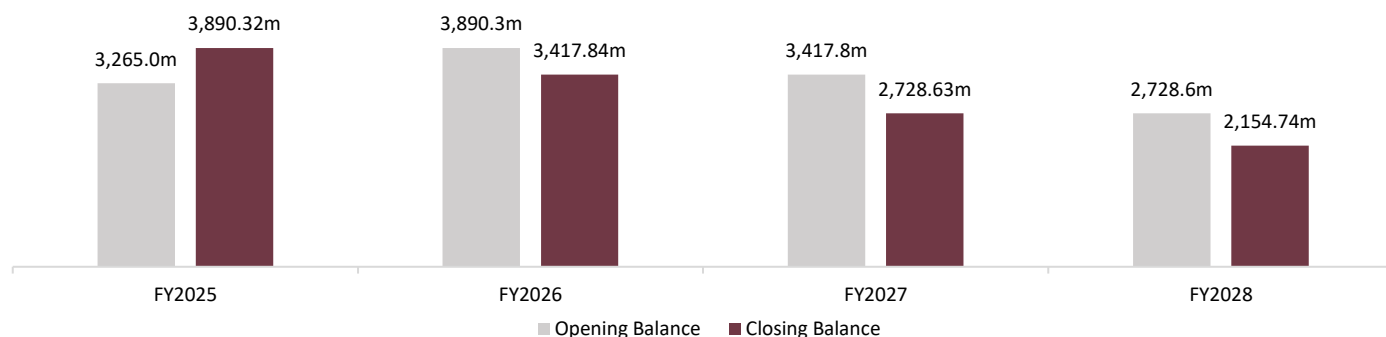
This year also marks a particularly meaningful moment in our journey: the celebration of Egypt's largest-ever K-12 graduation event, held by our subsidiary, ESI, in Giza. The event honored the graduation of more than 1,000 students and represents a milestone not only in scale, but in impact. Through ESI, we are building the infrastructure to standardize academic excellence and elevate the quality of instruction across all of our schools. It was a proud moment for the entire CIRA family, and one that reinforces our mission to uplift the education ecosystem nationwide.

I'm pleased to report that the first round of training is officially underway at CIRA Care, in collaboration with Mohawk College in Canada, marking the first step in equipping nurses and care assistants with the skills to support Egypt's evolving care economy. CIRA Care's comprehensive framework for caregiver development encompasses training, internationally recognized certification, and strategic job placement, with the objective to strengthen childcare, healthcare, and disability support across the country.

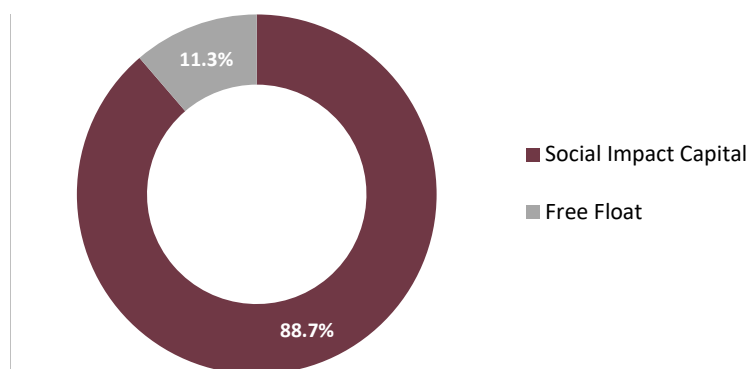
Looking ahead, we remain steadfast in our commitment to expanding access, improving outcomes, and shaping the future of education in Egypt. The foundations we've laid are strong, and with macroeconomic conditions beginning to turn, we are confident that our next phase of growth will be even more rewarding - for our students, our communities, and our shareholders.

Thank you to our exceptional team, our partners, and our stakeholders for their continued trust and support. Together, we are transforming education and building Egypt's future, one student at a time.

Mohamed El Kalla, Chief Executive Officer

Expected Debt Balance Progression | EGP mn

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Share Information

Listing Date	1 Oct 2018
EGX Ticker	CIRA.CA
Shares Outstanding	582,790,325
Par Value / Share	EGP 0.40
Paid-up Capital	EGP 233.1 million

Shareholder Structure (as of 31 May 2025)


Forward-Looking Statements

This communication contains certain forward-looking statements. A forward-looking statement is any statement that does not relate to historical facts and events, and can be identified by the use of such words and phrases as “according to estimates”, “anticipates”, “assumes”, “believes”, “could”, “estimates”, “expects”, “intends”, “is of the opinion”, “may”, “plans”, “potential”, “predicts”, “projects”, “should”, “to the knowledge of”, “will”, “would” or, in each case their negatives or other similar expressions, which are intended to identify a statement as forward-looking. This applies, in particular, to statements containing information on future financial results, plans, or expectations regarding our business and management, our future growth or profitability and general economic and regulatory conditions and other matters affecting us.

Forward-looking statements reflect our management’s (“Management”) current views of future events, are based on Management’s assumptions and involve known and unknown risks, uncertainties and other factors that may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by these forward-looking statements. The occurrence or non-occurrence of an assumption could cause our actual financial condition and results of operations to differ materially from, or fail to meet expectations expressed or implied by, such forward-looking statements. Our business is subject to a number of risks and uncertainties that could also cause a forward-looking statement, estimate or prediction to become inaccurate. These risks include fluctuations in prices, costs, ability to retain the services of certain key employees, ability to compete successfully, changes in political, social, legal or economic conditions in Egypt, worldwide economic trends, the impact of war and terrorist activity, inflation, interest rate and exchange rate fluctuations and Management’s ability to timely and accurately identify future risks to our business and manage the risks mentioned above.